United States Bankruptcy Court					Volunt	ary Petition	
Southern Dis	Southern District of New York						
Name of Debtor (if individual, enter Last, First, Middl TPF Asset, LLC	le):		Nar	me of Joint Debtor	(Spouse) (Last,	First, Middle	:):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  See Schedule 1 Attached	s			Other Names used clude married, maid			st 8 years
Last four digits of Soc. Sec. or Individual-Taxpayer I. (if more than one, state all): 74-3167035				st four digits of Soc N. (if more than one		ual-Taxpaye	r I.D. (ITIN) No./Complete
Street Address of Debtor (No. & Street, City, State &	Zip Cod	le):	Stre	eet Address of Join	nt Debtor (No. &	Street, City,	State & Zip Code):
1000 Chrysler Drive							
Auburn Hills, MI	Γ	ZIP CODE 4832	26				ZIP CODE
County of Residence or of the Principal Place of Busin	ness:		Cot	unty of Residence	or of the Principa	al Place of Bu	usiness:
Oakland Mailing Address of Debtor (if different from street add	dress):		Ma	iling Address of D	ebtor (if differen	it from street	address):
		ZIP CODE					ZIP CODE
Location of Principal Assets of Business Debtor (if di	fferent fi	rom street addre	ss above):				
See Schedule 1 Attached	·			<del></del>			ZIP CODE
Type of Debtor (Form of Organization)	İ	Nature of Busi (Check one bo		Ch	hapter of Bankr The Petition is		
(Check <b>one</b> box.)	□ Нег	alth Care Business		☐ Chapter 7	☐ Chapter 15	`	
☐ Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form		gle Asset Real Esta U.S.C. § 101 (51B)				n of a Foreign	
Corporation (includes LLC and LLP)	□ Rail		,	☐ Chapter 12 ☐ Chapter 13	☐ Chapter 15		
☐ Partnership ☐ Other (If debtor is not one of the above entities, check		ckbroker		L chapter 15	Nonmain P		
Other (If debtor is not one of the above entities, check this box and provide the information requested below.)		mmodity Broker earing Bank				ure of Debts	
	<b>⊠</b> Oth	her		☐ Debts are prima	`	neck <b>one</b> box)	Debts are primarily
	<u>Au</u>	utomotive Manu		debts, defined i	in 11 U.S.C.		business debts.
		Tax-Exempt E (Check Box, if app	plicable)	Individual prim	narily responsible for		
	und	btor is a tax-exempted at Title 26 of the U	United States	Personar, ranni	ly, or household pur	rpose.	
Filing Fee (Check one		de (the Internal Rev	venue Code.)	+	Chapt	ter 11 Debto	rs
Full Filing Fee attached.				Check one box:		ras defined in	11 U.S.C. § 101(51D).
Filing Fee to be paid in installments (Applicable to indivi-				Debtor is not a			1 in 11 U.S.C. § 101(51D).
application for the court's consideration certifying that th installments. Rule 1006(b). See Official Form 3A.	e debtor i	is unable to pay rec	e except in	Check if:  ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to			
☐ Filing Fee waiver requested (Applicable to chapter 7 indi		only). Must attach	signed		egate noncontingen filiates) are less than		bts (excluding debts owed to
application for the court's consideration. See Official Fo	rm 3B.			Check all applie	cable boxes:		
					g filed with this Per	tition.	
				•	of the plan were solution of the plan were solution of the plan were solution.		ion from one or more classes of (b).
Statistical/Administrative Information							THIS SPACE IS FOR COURT USE ONLY
Debtor estimates that funds will be available for distribution Debtor estimates that, after any exempt property is excl				: 11 be no fundo o	1-1.1 <sub>5</sub> \$0.0		ONE.
Debtor estimates that, after any exempt property is excludistribution to unsecured creditors.	udeu anu	administrative Cap	penses paiu, mei	ie Will De 110 funus av	/8118016 101		
Estimated Number of Creditors		_		_	_	_	
□ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □		□ 5,001-	10,001-	□ 25,001-	□ 50,001-	Over	
5,000 Estimated Assets	)	10,000	25,000	50,000	100,000	100,000	
						×	
	00,001 to million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
Estimated Liabilities						×	
\$0 to \$50,001 to \$100,001 to \$500,001 to \$1,00				\$100,000,001 to \$500 million	\$500,000,001 to	More than	

Note – The estimated assets and debts indicated herein are estimated on a consolidated basis for the Debtor and certain of its debtor and non-debtor subsidiaries and affiliates. The Debtor will file schedules and a statement of financial affairs pursuant to Fed. R. Bankr. P. 1007(c) by a date to be determined by this Court.

B.1 (Official Form 1) (1/08) FORM B1, Page 2

<b>D.1</b> (OIII	ciai i c	OFIII 1) (1/08)		FORM 61, Page 2			
Voluntary Petition (This page must be completed and filed in every case)  Name of Debtor(s):  TPF Asset, LLC							
(1 mis po	ige mi	All Prior Bankruptcy Cases Filed Within Last	TPF Asset, LLC  8 Years (If more than one attach addit	tional sheet)			
Location		An Thor Bankrupicy Cases Flied Within Last	Case Number:	Date Filed:			
Where Fi	led: N	one	N/A	N/A			
Location Where Fi	led: N	/A	Case Number: N/A	Date Filed: N/A			
Pending Bankruptcy Case Filed by any Spouse, Partner or							
Name of	Debto	See Schedule 1 Attached	Case Number: <b>Pending</b>	Date Filed: Date Hereof			
District:	South	ern District of New York	Relationship: Affiliate	Judge:			
Exhibit A  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)			Exhibit B  (To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).				
☐ Exhib	oit A is	s attached and made a part of this petition.	X Signature of Attorney for Debto	or(s) Date			
		Exhi	ibit C				
	Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?						
	Yes	and Exhibit C is attached and made a part of this petition.					
Œ	No.						
		Exhi	ibit D				
(To be c	omnla	eted by every individual debtor. If a joint petition is filed, ea		ch a sanarata Evhibit D )			
_	•			ch a separate Exhibit D.)			
	Exh	ibit D completed and signed by the debtor is attached and n	nade a part of this petition.				
If this is	a joir	at petition:					
	Exh	ibit D also completed and signed by the joint debtor is attac	hed and made a part of this petition	n.			
			ng the Debtor – Venue plicable Boxes)				
		Debtor has been domiciled or has had a residence, principal days immediately preceding the date of this petition or for	al place of business, or principal as a longer part of such 180 days than	ssets in this District for 180 n in any other District.			
	×	There is a bankruptcy case concerning debtor's affiliate, go	eneral partner, or partnership pendi	ing in this District.			
		Debtor is a debtor in a foreign proceeding and has its princ in this District, or has no principal place of business or asso proceeding [in a federal or state court] in this District, or the sought in this District.	ets in the United States but is a def	endant in an action or			
		Certification by a Debtor Who Reside (Check all app	es as a Tenant of Residential ablicable boxes.)	Property			
		Landlord has a judgment against the debtor for possession of debt	or's residence. (If box checked, compl	ete the following.)			
		(Name	of landlord that obtained judgment)				
		(Addre	ess of landlord)				
		Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for poss					
		Debtor has included in this petition the deposit with the court of a filing of the petition.	ny rent that would become due during	the 30-day period after the			

B.1 (Official Form 1) (1/08)	FORM B1, Page 3
Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case)	TPF Asset, LLC
Sign	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).  I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.  X  Signature of Debtor  Telephone Number (if not represented by attorney)	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)  I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached.  Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.  X  (Signature of Foreign Representative)  Date
Date	
Signature of Attorney  X/s/ Corinne Ball Signature of Attorney for Debtor  Corinne Ball Jones Day 222 East 41st Street New York, New York 10017 Telephone: (212) 326-3939  April 30, 2009 Date  Signature of Attorney  David G. Heiman Jones Day North Point North Point Cleveland, Ohio 44114 Telephone: (216) 586-3939	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.  Printed Name and title, if any, of Bankruptcy Petition Preparer  Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Signature of Debtor (Corporation/Partnership)  I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this	Address
petition on behalf of the debtor.  The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Date
X/s/ B.C. Babbish Signature of Authorized Individual  B.C. Babbish Printed Name of Authorized Individual  Assistant Secretary Title of Authorized Individual  April 30, 2009 Date	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.  Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:  If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.  A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both (11 U.S.C. § 110; 18 U.S.C. § 156).

#### **SCHEDULE 1**

A. All Other Names Used by the Debtor and Debtor Affiliates in the last 8 years (including trade names):

The Debtor is part of a global enterprise that has used the following trade names:

Chrysler Aspen

Chrysler Town & Country

Chrysler 300

Chrysler Sebring

Chrysler Sebring

Chrysler PT Coviers

Dodge Nitro

Dodge Ram

Dodge Sprinter

Dodge Viper

Chrysler PT Cruiser Jeep

Dodge Jeep Commander Dodge Avenger Jeep Compass

Dodge Caliber Jeep Grand Cherokee

Dodge ChallengerJeep LibertyDodge ChargerJeep PatriotDodge DakotaJeep Wrangler

Dodge Durango Mopar Dodge Grand Caravan Plymouth

Dodge Journey

B. Location of Principal Assets of Business Debtor (if different from street address):

The Debtor is part of a global enterprise with significant assets in the following locations:

Huntsville, AL

Belvidere, IL

Indianapolis, IN

Kokomo, IN

Auburn Hills, MI

Detroit, MI

Dundee, MI

Trenton, MI

Warren, MI

Fenton, MO

East Syracuse, NY

Toledo, OH

Twinsburg, OH

Kenosha, WI

Sterling Heights, MI

C. Pending Bankruptcy Cases Filed by Affiliates of the Debtor:

On the date hereof, each of the affiliated entities listed below, including the Debtor in this chapter 11 case (collectively, the "<u>Debtors</u>"), filed a petition in this Court for relief under chapter 11 of title 11 of the United States Code. Contemporaneously with the filing of their petitions, the Debtors filed a motion requesting that the Court consolidate their chapter 11 cases for administrative purposes only.

- 1. Chrysler LLC
- 2. Chrysler Aviation Inc.
- 3. Chrysler Dutch Holding LLC
- 4. Chrysler Dutch Investment LLC
- 5. Chrysler Dutch Operating Group LLC

- 6. Chrysler Institute of Engineering
- 7. Chrysler International Corporation
- 8. Chrysler International Limited, L.L.C.
- 9. Chrysler International Services, S.A.
- 10. Chrysler Motors LLC
- 11. Chrysler Realty Company LLC
- 12. Chrysler Service Contracts Florida, Inc.
- 13. Chrysler Service Contracts Inc.
- 14. Chrysler Technologies Middle East Ltd.
- 15. Chrysler Transport Inc.
- 16. Chrysler Vans LLC
- 17. DCC 929, Inc.
- 18. Dealer Capital, Inc.
- 19. Global Electric Motorcars, LLC
- 20. NEV Mobile Service, LLC
- 21. NEV Service, LLC
- 22. Peapod Mobility LLC
- 23. TPF Asset, LLC
- 24. TPF Note, LLC
- 25. Utility Assets LLC

## TPF ASSET, LLC (a Delaware limited liability company)

#### ACTION BY UNANIMOUS WRITTEN CONSENT OF THE SOLE MEMBER OF TPF ASSET, LLC

Chrysler LLC, a Delaware limited liability company (the "Company"), as sole member of TPF Asset, LLC, a Delaware limited liability company (the "LLC"), does hereby unanimously adopt and consent in writing to the following resolutions, which actions shall have the same force and effect as if taken by an affirmative vote at a duly called and held meeting and does hereby waive any notice required in connection therewith:

WHEREAS, the LLC and the Company, as sole member of the LLC, have evaluated the LLC's alternatives in connection with a possible restructuring and have determined that the filing of a voluntary petition under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") is in the best interests of the LLC;

RESOLVED, that the LLC and the Company, as sole member of the LLC, shall be, and each hereby is, authorized to cause the LLC to file a voluntary petition (the "Petition") for relief under the Bankruptcy Code, in the United States Bankruptcy Court for the Southern District of New York or such other court as the LLC, Company or appropriate officer or officers of the Company or LLC shall determine to be appropriate (the "Bankruptcy Court") and perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effect any of the foregoing;

FURTHER RESOLVED, that any officer of the Company and the LLC, including any chief executive officer, any chief financial officer, any president, any executive vice president, any senior vice president, any vice president, any manager, any secretary, any assistant secretary or any treasurer (each, a "Designated Officer"), shall be, and each of them, acting alone, hereby is, authorized, directed and empowered on behalf of, and in the name of, the Company, in its capacity as sole member of the LLC, or the LLC to: (a) execute, acknowledge, deliver and verify the Petition and all other ancillary documents, and cause the Petition to be filed with the Bankruptcy Court and make or cause to be made prior to execution thereof any modifications to the Petition or ancillary documents as any such Designated Officer, in such officer's discretion, deems necessary or desirable to carry out the intent and accomplish the purposes of these resolutions (such approval to be conclusively established by the execution thereof by such Designated Officer); (b) execute, acknowledge, deliver,

verify, and file or cause to be filed all petitions, schedules, statements, lists, motions, applications, and other papers or documents necessary or desirable in connection with the foregoing; (c) execute, acknowledge, deliver, and verify any and all other documents necessary or appropriate in connection therewith or to administer the LLC's chapter 11 case in such form or forms as any such Designated Officer may approve; and (d) cause any of the LLC's direct subsidiaries to take any action consistent with these resolutions, including the filing of petitions for relief under chapter 11, the retention of professionals and the incurrence of debt by such subsidiaries;

FURTHER RESOLVED, that the Designated Officers shall be, and each of them hereby is, authorized, directed and empowered to retain, on behalf of the LLC: (a) Jones Day; (b) Capstone Advisory Group LLC; (c) Greenhill & Co., LLC; Segal Segal LLP: (d) Togut, & (e) Epig Bankruptcy Solutions, LLC; and (f) such additional professionals, including attorneys, accountants, financial advisors, investment bankers, actuaries, consultants or brokers, in each case as in such Designated Officer's or Designated Officers' judgment may be necessary in connection with the LLC's chapter 11 case and other related matters, on such terms as such officer or officers shall approve;

FURTHER RESOLVED, that the law firm Jones Day and any additional special or local counsel selected by a Designated Officer, if any, shall be, and hereby are, authorized, empowered and directed to represent the LLC, as debtor and debtor in possession, in connection with any chapter 11 case commenced by or against it under the Bankruptcy Code;

FURTHER RESOLVED, that the LLC, as debtor and debtor in possession under chapter 11 of the Bankruptcy Code, shall be, and hereby is, authorized to: (a) enter into a new debtor in possession financing facility or agreement regarding the use of cash collateral and any associated documents, or otherwise obtain Bankruptcy Court authority to use cash collateral, and consummate the transactions contemplated therein or thereby (collectively, the "Financing Transactions") with such lenders and on such terms as may be approved by any one or more of the Designated Officers, as may be reasonably necessary for the continuing conduct of the affairs of the LLC; and (b) pay related fees and grant security interests in and liens upon some, all or substantially all of the LLC's assets, as may be deemed necessary by any one or more of the Designated Officers in connection with the Financing Transactions;

FURTHER RESOLVED, that: (a) the Designated Officers shall be, and each of them, acting alone, hereby is, authorized, directed and empowered in the name of, and on behalf of the LLC, as debtor and debtor in possession, the Company, in its capacity as the sole member of the LLC, to take such actions and execute, acknowledge, deliver, and verify such agreements, certificates, instruments, guaranties, notices and any and all other documents as the Designated Officers may deem necessary or appropriate to facilitate the Financing Transactions (collectively, the "Financing Documents"); (b) Financing Documents containing provisions, terms, conditions. covenants. warranties and representations as may be deemed necessary or appropriate by the Designated Officers are approved; and (c) the actions of any Designated Officer taken pursuant to this resolution, including the execution and delivery of all agreements, certificates, instruments, guaranties, notices and other documents, shall be conclusive evidence of the approval thereof by such officer, and by the LLC;

FURTHER RESOLVED, that, in addition to the specific authorizations heretofore conferred upon the Designated Officers, each of the officers of the LLC and the Company or their designees shall be, and each of them, acting alone, hereby is, authorized, directed and empowered, in the name of, and on behalf of, the LLC (in the case of Company, in its capacity as sole member of the LLC) to take or cause to be taken any and all such further actions, to execute, acknowledge, deliver and verify any and all such agreements, certificates, instruments, amendments and other documents and to pay all expenses, including filing fees, in each case as in such officer's or officers' judgment shall be necessary or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

FURTHER RESOLVED, that all acts lawfully done or actions lawfully taken or to be taken by any officer or officers of the LLC or the Company in connection with the implementation of these resolutions in all respects are hereby ratified, confirmed and approved; and

FURTHER RESOLVED, that the secretary and any assistant secretary of the LLC or the Company, in its capacity as sole member of the LLC, are hereby authorized to certify and deliver, to any person to whom such certification and delivery may be deemed necessary or appropriate in the opinion of such secretary or assistant secretary, a true copy of the foregoing resolutions.

[Signature Page follows]

IN WITNESS WHEREOF, each of the undersigned has caused this consent to be executed as of April 30, 2009.

#### /s/ Holly E. Leese

Name: Holly E. Leese

Title: Senior Vice President, General Counsel

and Secretary of Chrysler LLC, the sole

member of TPF Asset, LLC

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

		X	
In re		: Chapter 11	
TPF Asset, LLC,		: Case No. 09-	()
	Debtor.	:	
		: y	

#### CONSOLIDATED LIST OF CREDITORS HOLDING 50 LARGEST UNSECURED CLAIMS

The Debtor in this chapter 11 case and certain affiliated entities (collectively, the "Debtors") each filed a petition in this Court on the date hereof for relief under chapter 11 of title 11 of the United States Code. Contemporaneously with the filing of their petitions, the Debtors filed a motion requesting, among other things, authority to file a consolidated list of the 50 largest unsecured creditors of the Debtors (the "Top 50 List") in lieu of a separate list for each of the Debtors. The Top 50 List is based on the Debtors' books and records as of approximately April 30, 2009 and was prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure for filing in the Debtors' chapter 11 cases. The Top 50 List does not include: (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101(31); or (2) secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 50 largest unsecured claims. The information presented in the Top 50 List shall not constitute an admission by, nor is it binding on, the Debtors.

		Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim (if secured, also state value of security)
1	l.	OHIO MODULE MFG CO LLC 3900 STICKNEY AVENUE TOLEDO, OHIO 43608	OHIO MODULE MFG CO LLC ATT: GENERAL COUNSEL 3900 STICKNEY AVENUE TOLEDO, OHIO 43608 (419) 729-6700	Trade		\$70,337,248.48
2	2.	BBDO DETROIT INC 840 W LONG LAKE ROAD TROY, MICHIGAN 48098-6360	BBDO DETROIT INC ATT: GENERAL COUNSEL 840 W LONG LAKE ROAD TROY, MICHIGAN 48098- 6360 (212) 415-3600	Trade		\$58,055,133.44

	Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim (if secured, also state value of security)
3.	JOHNSON CONTROLS ONE PRINCE CENTER HOLLAND, MICHIGAN 49423	JOHNSON CONTROLS INC SPD & PAB ATT: GENERAL COUNSEL ONE PRINCE CENTER HOLLAND, MICHIGAN 49423 JOHNSON CONTROLS-ROCKWOOD PLT JIT ATT: GENERAL COUNSEL 20201 WOODRUFF ROAD ROCKWOOD, MICHIGAN 48173 JOHNSON CONTROLS TAYLOR PLANT-JIT ATT: GENERAL COUNSEL 13500 HURON TAYLOR, MICHIGAN 48180 JOHNSON CONTROLS-SYCAMORE - P A B ATT: GENERAL COUNSEL 1701 WEST BETHANY ROAD SYCAMORE, ILLINOIS 60178	Trade		\$50,312,511.30
4.	CONTINENTAL AUTOMOTIVE HUNTSVILLE ONE CONTINENTAL DR AUBURN HILLS, MICHIGAN 48326	(414) 228-1200 (734) 454-6889 CONTINENTAL AUTOMOTIVE HUNTSVILLE ATT: GENERAL COUNSEL ONE CONTINENTAL DR	Trade		\$46,995,802.25
		AUBURN HILLS, MICHIGAN 48326 (256) 464-1200 +49 51 19 381 4016			
5.	CUMMINS ENGINE COMPANY INC. 500 JACKSON STREET PO BOX 3005 COLUMBUS, INDIANA 47202-3005	CUMMINS ENGINE COMPANY INC. ATT. GENERAL COUNSEL 500 JACKSON STREET PO BOX 3005 COLUMBUS, INDIANA 47202-3005 (812) 377-1766	Trade		\$43,912,930.30
6.	GERMERSHEIM SPARE PARTS INDUSTRIEGEBIEL NORD ABL 900 HAFENSTRASSE 1 GERMERSHEIM RHEINLAND-PFALZ 76725 GERMANY	(812) 377-7897  GERMERSHEIM SPARE PARTS ATT: GENERAL COUNSEL INDUSTRIEGEBIEL NORD ABL 900 HAFENSTRASSE 1 GERMERSHEIM RHEINLAND-PFALZ 76725 GERMANY  +49 72 74 560 3791	Trade		\$36,231,566.07

	Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim (if secured, also state value of security)
7.	COMAU INC 21000 TELEGRAPH ROAD SOUTHFIELD, MICHIGAN 48034-4280	COMAU INC ATT: GENERAL COUNSEL 21000 TELEGRAPH ROAD SOUTHFIELD, MICHIGAN 48034-4280	Trade		\$32,069,462.86
		(039) 116-5651			
8.	VISTEON 4 EAST LASKEY ROAD TOLEDO, OHIO 43612 VISTEON CORPORATION 50 W MAIN BLDG	VISTEON – PAY AS BUILT ATT: GENERAL COUNSEL 4 EAST LASKEY ROAD TOLEDO, OHIO 43612 VISTEON CORPORATION	Trade		\$25, 608,790.94
	1 VILLAGE CTR DR VAN BUREN TWP, MICHIGAN 48111-5711	ATT: GENERAL COUNSEL 50 W MAIN BLDG 1 VILLAGE CTR DR VAN BUREN TWP, MICHIGAN 48111-5711			
		(734) 736-5506 (734) 710-7250			
9.	NEW PROCESS GEAR DIVISION 6600 NEW VENTURE GEAR DRIVE EAST SYRACUSE, NEW YORK 13057	NEW PROCESS GEAR DIVISION ATT: GENERAL COUNSEL 6600 NEW VENTURE GEAR DRIVE EAST SYRACUSE, NEW YORK 13057	Trade		\$19,636,149.95
		(905) 726-7046 (905) 726-2593			
10.	DENSO INTERNATIONAL AMERICA INC. MAIL CODE 1100 PO BOX 5133 SOUTHFIELD, MICHIGAN 48086-5047	DENSO INTERNATIONAL AMERICA INC. ATT: GENERAL COUNSEL MAIL CODE 1100 PO BOX 5133 SOUTHFIELD, MICHIGAN 48086-5047	Trade		\$18,704,831.23
		(248) 372-8550			
11.	YAZAKI NORTH AMERICA 6801 HAGGERTY ROAD CANTON, MICHIGAN 48187-3599	YAZAKI NORTH AMERICA ATT: GENERAL COUNSEL 6801 HAGGERTY ROAD CANTON, MICHIGAN 48187- 3599	Trade		\$18,301,816.13
		(734) 983-5186			
12.	BRIDGEWATER INTERIORS LLC 4617 W FORT STREET DETROIT, MICHIGAN 48209	BRIDGEWATER INTERIORS LLC ATT: GENERAL COUNSEL 4617 W FORT STREET DETROIT, MICHIGAN 48209	Trade		\$17,996,260.29
		(414) 228-1200			

UNITED STATES STEEL CORPORATION 600 GRANT STREET ROOM 6100 PITTSBURGH, PENNSYLVANIA 15219- 4776	UNITED STATES STEEL	etc.)	subject to setoff	value of security)
4//6	CORPORATION ATT: GENERAL COUNSEL 600 GRANT STREET ROOM 6100 PITTSBURGH, PENNSYLVANIA 15219-4776	Trade		\$16,182,772.22
	(412) 433-1121 (412) 433-2015			
MBTECH AUTODIE LLC 44 COLDBROOK N W GRAND RAPIDS, MICHIGAN 49503	MBTECH AUTODIE LLC ATT: GENERAL COUNSEL 44 COLDBROOK N W GRAND RAPIDS, MICHIGAN 49503	Trade		\$13,488,125.48
	(039) 116-5651			
HARMAN/BECKER AUTOMOTIVE SYS- US 1201 S OHIO MARTINSVILLE, INDIANA 46151-2914	HARMAN/BECKER AUTOMOTIVE SYS-US ATT: GENERAL COUNSEL 1201 S OHIO MARTINSVILLE, INDIANA 46151-2914	Trade		\$13,474,376.41
	(202) 393-1101			
DECOMA TEAM SYSTEMS 14253 FRAZHO WARREN, MICHIGAN 48089	DECOMA TEAM SYSTEMS ATT: GENERAL COUNSEL 14253 FRAZHO WARREN, MICHIGAN 48089	Trade		\$12,979,451.51
	(905) 726-7046 (905) 726-2593 (248) 729-2650 (248) 729-2828			
COSMA INTERNATIONAL GROUP CANADA 2550 STEELES AVE EAST BRAMPTON, ONTARIO L6T 5R3 CANADA	COSMA INTERNATIONAL GROUP CANADA ATT: GENERAL COUNSEL 2550 STEELES AVE EAST BRAMPTON, ONTARIO L6T 5R3 CANADA	Trade		\$11,446,479.16
	(905) 726-7046 (905) 726-2593 (248) 729-2650 (248) 729-2828			
TATA AMERICA INTERNATIONAL CORPORATION 101 PARK AVENUE 26TH FLOOR NEW YORK, NEW YORK 10178	TATA AMERICA INTERNATIONAL CORPORATION ATT: GENERAL COUNSEL 101 PARK AVENUE AVENUE 26 <sup>TH</sup> FLOOR NEW YORK, NEW YORK, NEW YORK 10178	Trade		\$11,338,715.61
	HARMAN/BECKER AUTOMOTIVE SYS-US 1201 S OHIO MARTINSVILLE, INDIANA 46151-2914  DECOMA TEAM SYSTEMS 14253 FRAZHO WARREN, MICHIGAN 48089  COSMA INTERNATIONAL GROUP CANADA 2550 STEELES AVE EAST BRAMPTON, ONTARIO L6T 5R3 CANADA  TATA AMERICA INTERNATIONAL CORPORATION 101 PARK AVENUE 26TH FLOOR	PENNSYLVANIA 15219-4776	PENNSYLVANIA 15219-4776   (412) 433-1121   (412) 433-2015     (412) 433-2015     (412) 433-2015     (412) 433-2015     (412) 433-2015     (412) 433-2015     (412) 433-2015     (412) 433-2015     (412) 433-2015     (412) 433-2015     (412) 433-2015     (412) 433-2015     (412) 433-2015     (412) 433-2015     (412) 433-2015     (412) 433-2015     (412) 433-2015     (412) 433-2015     (412) 433-2015     (412) 432-2015     (412) 432-2015     (412) 415-2014   (412	PENNSYLVANIA 15219-4776     (412) 433-1121     (412) 433-2015     MBTECH AUTODIE LLC

	Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim (if secured, also state value of security)
19.	METALSA S A DE C V AV CONSTITUCION 405 PTE MONTERREY, NUEVO LEON 64000 MEXICO	METALSA S A DE C V ATT: GENERAL COUNSEL AV CONSTITUCION 405 PTE MONTERREY, NUEVO LEON 64000 MEXICO	Trade		\$11,019,457.33
		+52 (818) 369-7405 +52 (818) 369-7232			
20.	VARITY KELSEY-HAYES 12025 TECH CENTER DRIVE LIVONIA, MICHIGAN 48150	VARITY KELSEY-HAYES ATT: GENERAL COUNSEL 12025 TECH CENTER DRIVE LIVONIA, MICHIGAN 48150	Trade		\$10,099,570.7
		(734) 855-2660 (734) 855-2473			
21.	MAYCO INTERNATIONAL 42400 MERRILL STERLING HEIGHTS, MICHIGAN 48314	MAYCO INTERNATIONAL ATT: GENERAL COUNSEL 42400 MERRILL STERLING HEIGHTS, MICHIGAN 48314	Trade		\$8,391,564.5
		(586) 803-6000 (586) 803-6113 (586) 254-1550 (586) 254-1555			
22.	FLEX-N-GATE CORPORATION 1306 E UNIVERSITY P O BOX 727 URBANA, ILLINOIS 61801	FLEX-N-GATE CORPORATION ATT: GENERAL COUNSEL 1306 E UNIVERSITY P O BOX 727 URBANA, ILLINOIS 61801	Trade		\$8,340,684.75
		(217) 278-2611 (217) 278-2318 (586) 759-8975 (586) 759-8995			
23.	CARAVAN/KNIGHT FACILITIES MGT LLC 304 S NIAGARA STREET SAGINAW, MICHIGAN 48602	CARAVAN/KNIGHT FACILITIES MGT LLC ATT: GENERAL COUNSEL 304 S NIAGARA STREET SAGINAW, MICHIGAN 48602	Trade		\$8,148,788.61
		(989) 737-4290 (898) 921-9353 (517) 793-8820 (517) 921-9353			
24.	MAGNA POWERTRAIN INC 1000 TESMA WAY CONCORD, ONTARIO L4K5R8 CANADA	MAGNA POWERTRAIN INC ATT: GENERAL COUNSEL 1000 TESMA WAY CONCORD, ONTARIO L4K5R8 CANADA	Trade		\$8,111,474.35
		(905) 726-7046 (905) 726-2593 (248) 729-2650 (248) 729-2828			

	Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim (if secured, also state value of security)
25.	PRIME WHEEL CORPORATION 17705 S MAIN STREET GARDENA, CALIFORNIA 90248	PRIME WHEEL CORPORATION ATT: GENERAL COUNSEL 17705 S MAIN STREET GARDENA, CALIFORNIA 90248	Trade		\$7,947,028.73
		(310) 516-9126 (310) 532-3700 (310) 819-4125 (310) 532-3700			
26.	SHELL OIL PRODUCTS US 1100 LOUSINIA HOUSTON, TEXAS 77210	SHELL OIL PRODUCTS US ATT: GENERAL COUNSEL 1100 LOUISIANA HOUSTON, TEXAS 77210	Trade		\$7,792,570.19
		(713) 241-7200 (248) 693-5360 (281) 212-3055			
27.	VENCHURS PACKAGING INC 800 CENTER STREET ADRIAN, MICHIGAN 49221 VENCHURS PACKAGING INC-PFK 800 LIBERTY STREET ADRIAN, MICHIGAN 49221	VENCHURS PACKAGING INC ATT: GENERAL COUNSEL 800 CENTER STREET ADRIAN, MICHIGAN 49221 VENCHURS PACKAGING INC-PFK ATT: GENERAL COUNSEL 800 LIBERTY STREET ADRIAN, MICHIGAN 49221 (517) 264-4346 (517) 265-7468	Trade		\$7,737,523.21
		(517) 265-7468 (517) 266-5766 (517) 265-7468			
28.	TEMIC AUTOMOTIVE OF NORTH AMERICA 21440 WEST LAKE COOK RD DEER PARK, ILLINOIS 60010	TEMIC AUTOMOTIVE OF NORTH AMERICA ATT: GENERAL COUNSEL 21440 WEST LAKE COOK RD DEER PARK, ILLINOIS 60010 (847) 862-5000	Trade		\$7,644,496.83
29.	CONTINENTAL TEVES	+495 119 381 4016 CONTINENTAL TEVES	Trade		\$7,420,363.15
	ONE CONTINENTAL DRIVE AUBURN HILLS, MICHIGAN 48326	ATT: GENERAL COUNSEL ONE CONTINENTAL DRIVE AUBURN HILLS, MICHIGAN 48326			
		(248) 393-5300 +495 119-381 4016			
30.	KUKA TOLEDO PRODUCTION OPS - P A B 3770 STICKNEY AVE TOLEDO, OHIO 43608	KUKA TOLEDO ATT: GENERAL COUNSEL PRODUCTION OPS - P A B3770 STICKNEY AVE TOLEDO, OHIO 43608	Trade		\$7,318,878.69
		(049) 721-1430			

	Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim (if secured, also state value of security)
31.	THE WACKENHUT CORPORATION 4200 WACKENHUT DRIVE SUITE 100 PALM BEACH GARDENS, FLORIDA 33410	THE WACKENHUT CORPORATION ATT: GENERAL COUNSEL 4200 WACKENHUT DRIVE SUITE 100 PALM BEACH GARDENS, FLORIDA 33410	Trade		\$7,094,023.32
		(800) 749-5686 (561) 691 6511			
32.	COMPUTER SCIENCES CORPORATION 3170 FAIRVIEW FALLS CHURCH, VIRGINIA 22042	COMPUTER SCIENCES CORPORATION ATT: GENERAL COUNSEL COMPUTER SCIENCES CORPORATION 3170 FAIRVIEW FALLS CHURCH, VIRGINIA 22042	Trade		\$6,905,182.02
		(703) 641-3300 (401) 965-2579			
33.	AK STEEL CORPORATION 703 CURTIS STREET MIDDLETOWN, OHIO 45043	AK STEEL CORPORATION ATT: GENERAL COUNSEL 703 CURTIS STREET MIDDLETOWN, OHIO 45043	Trade		\$6,608,908.21
		(513) 425-5412 (513) 425-5392			
34.	MAHAR TOOL SUPPLY COMPANY INC 112 WILLIAMS STREET P O BOX 1747 SAGINAW, MICHIGAN 48605	MAHAR TOOL SUPPLY COMPANY INC ATT: GENERAL COUNSEL 112 WILLIAMS STREET P O BOX 1747 SAGINAW, MICHIGAN 48605	Trade		\$6,418,103.12
		(517) 799-5530 (517) 799-0830			
35.	GAGGENEAU PLANT SULZBACHERSTRASSE TOR 4 GAGGENAU 76571 GERMANY	GAGGENEAU PLANT ATT: GENERAL COUNSEL SULZBACHERSTRASSE TOR 4 GAGGENAU 76571 GERMANY	Trade		\$6,222,741.93
		+49 722 5610			
36.	FAURECIA AUTO SEATING INC ST H PAB2380 MEIJER DR TROY, MICHIGAN 48084	FAURECIA AUTO SEATING INC ST H ATT: GENERAL COUNSEL PAB2380 MEIJER DR TROY, MICHIGAN 48084	Trade		\$5,942,278.42
		(705) 727-1909			

	Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim (if secured, also state value of security)
37.	ARCELORMITTAL BURNS HARBOR LLC 3250 INTERSTATE DRIVE RICHFIELD, OHIO 44286	ARCELORMITTAL BURNS HARBOR LLC ATT: GENERAL COUNSEL 3250 INTERSTATE DRIVE RICHFIELD, OHIO 44286	Trade		\$5,843,083.91
		(330) 659-9110 (610) 694-5198			
38.	VALIANT INTERNATIONL INC 1511 E 14 MILE ROAD TROY, MICHIGAN 48083	VALIANT INTERNATIONL INC ATT: GENERAL COUNSEL 1511 E 14 MILE ROAD TROY, MICHIGAN 48083	Trade		\$5,629,386.39
39.	HI LEX CONTROLS – INC. 15780 STEIGER INDUSTRIAL DR HUDSON, MICHIGAN 49247	HI LEX CONTROLS – INC. ATT: GENERAL COUNSEL 15780 STEIGER INDUSTRIAL DR HUDSON, MICHIGAN 49247	Trade		\$5,594,001.17
		(517) 448-2752			
40.	BORG WARNER EMISSIONS/THERMAL SYS 3800 AUTOMATION AVE AUBURN HILLS, MICHIGAN 48326	BORG WARNER EMISSIONS/THERMAL SYS ATT: GENERAL COUNSEL 3800 AUTOMATION AVE AUBURN HILLS, MICHIGAN 48326	Trade		\$5,537,893.48
		(312) 322-8550 (247) 754-0500			
41.	NEMAK S-A APDO POSTAL 100 GARZA GARCIA 66221 MEXICO	NEMAK S-A ATT: GENERAL COUNSEL APDO POSTAL 100 GARZA GARCIA 66221 MEXICO	Trade		\$5,510,106.53
		+52 818 748 5208 +52 818 748 5240 +52 818 748 5296 +52 818 748 5230			
42.	CONTINENTAL AUTOMOTIVE GUADALAJARA ONE CONTINENTAL DR AUBURN HILLS, MICHIGAN 48326	CONTINENTAL AUTOMOTIVE GUADALAJARA ATT: GENERAL COUNSEL ONE CONTINENTAL DR AUBURN HILLS, MICHIGAN 48326	Trade		\$5,504,798.92
		+495 119 381 4016			

	Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim (if secured, also state value of security)
43.	AUTOLIV ASP INC. 3350 AIRPORT ROAD OGDEN, UTAH 84405	AUTOLIV ASP INC ATT: GENERAL COUNSEL 3350 AIRPORT ROAD OGDEN, UTAH 84405 DAVID JACKSON, DIRECTOR	Trade		\$5,403,471.00
		(248) 475-0468 (248) 475-9115 + 46 858 720 656 + 46 824 4416			
44.	THE WORTHINGTON STEEL COMPANY 1205 DEARBORN DRIVE COLUMBUS, OHIO 43085-4769	THE WORTHINGTON STEEL COMPANY GENERAL COUNSEL 1205 DEARBORN DRIVE COLUMBUS, OHIO 43085- 4769	Trade		\$5,202,569.80
		(614) 438-3210			
45.	MAGNA STEYR LLC 600 WILSHIRE DR TROY, MICHIGAN 48084	MAGNA STEYR LLC GENERAL COUNSEL 600 WILSHIRE DR TROY, MICHIGAN 48084	Trade		\$5,125,253.96
		(248) 729-2650 (248) 729-2828 (905) 726-7046 (905) 726-2593			
46.	GT TECHNOLOGIES INC. 5859 E EXECUTIVE DR WESTLAND, MICHIGAN 48185	GT TECHNOLOGIES GENERAL COUNSEL 5859 E EXECUTIVE DR WESTLAND, MICHIGAN 48185	Trade		\$5,116,460.86
		(419) 661-1333 (419) 661-1337			
47.	ROBERT BOSCH CORPORATION 2800 S 25TH AVENUEB ROADVIEW, ILLINOIS 60153-4532	ROBERT BOSCH CORPORATION GENERAL COUNSEL 2800 S 25TH AVENUE BROADVIEW, ILLINOIS 60153-4532	Trade		\$5,100,395.28
		(248) 848-2363 (248) 848-6505 (248) 876-1426 (248) 876-1439			
48.	DIESEL RECON COMPANY DIVISION 4155 QUEST WAY MEMPHIS, TENNESSEE 38115	DIESEL RECON COMPANY DIVISION GENERAL COUNSEL 4155 QUEST WAY MEMPHIS, TENNESSEE 38115	Trade		\$5,079,870.46
		(812) 377-1766 (812) 377-7897			

	Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim (if secured, also state value of security)
49.	NIPPEI TOYOMA CORP C/O NTC AMERICA 46605 MAGELLAN DR NOVI, MICHIGAN 48377	NIPPEI TOYAMA CORP C/O NTC AMERICA GENERAL COUNSEL 46605 MAGELLAN DR NOVI, MICHIGAN 48377 (248) 560-1220 (248) 560-0215	Trade		\$5,065,021.88
50.	TRW CHASSIS SYSTEM 42315 MANCINI STERLING HEIGHTS, MICHIGAN 48314	TRW CHASSIS SYSTEM GENERAL COUNSEL 42315 MANCINI STERLING HEIGHTS, MICHIGAN 48314 BOB EVANS, GLOBAL ACCOUNT DIRECTOR (734) 855-2912 (734) 855-2600 (734) 855-2473 (734) 855-2999	Trade		\$5,050,331.35

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK -----X Chapter 11 In re : Case No. 09-\_\_\_\_(\_\_\_) TPF Asset, LLC, Debtor. DECLARATION REGARDING CONSOLIDATED LIST OF CREDITORS HOLDING 50 LARGEST UNSECURED CLAIMS I, B.C. Babbish, Assistant Secretary of the above-captioned Debtor, declare under penalty of perjury that I have reviewed the foregoing "Consolidated List of Creditors Holding 50 Largest Unsecured Claims" and that it is true and correct to the best of my knowledge, information and belief. Date: April 30, 2009 Signature /s/ B.C. Babbish B.C. Babbish **Assistant Secretary**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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UNITED STATES BANKRUPTCY COURT

#### **LIST OF EQUITY SECURITY HOLDERS**

Name Address % Membership Interest

Chrysler LLC 1000 Chrysler Drive 100%
Auburn Hills, MI 48326

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK Chapter 11 In re : Case No. 09-\_\_\_\_(\_\_\_) TPF Asset, LLC, Debtor. **DECLARATION REGARDING LIST OF EQUITY SECURITY HOLDERS** I, B.C. Babbish, Assistant Secretary of the above-captioned Debtor, declare under penalty of perjury that I have reviewed the foregoing "List of Equity Security Holders" and that it is true and correct to the best of my knowledge, information and belief. Date: April 30, 2009 Signature /s/ B.C. Babbish B.C. Babbish **Assistant Secretary**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.