| United States Bankruptcy Court | | | | | | Volunt | ary Petition | |
|--|---|--|--|---|--|--|---|--|
| Southern District of New York | | | | | | | | |
| Naı | me of Debtor (if individual, enter Last, First, Midd Chrysler Transport Inc. | le): | | Nar | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | |
| All Other Names used by the Debtor in the last 8 years | | | | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | |
| Las (if | stefour digits of Soc. Sec. or Individual-Taxpayer I. more than one, state all): 2143117 | D. (ITIN | () No./Complete | | at four digits of Soc N. (if more than one | | lual-Taxpaye | r I.D. (ITIN) No./Complete |
| | eet Address of Debtor (No. & Street, City, State & | Zip Cod | e): | Stre | et Address of Join | nt Debtor (No. & | Street, City, | State & Zip Code): |
| | 00 Chrysler Drive burn Hills, MI | | | | | | | |
| | | Γ | ZIP CODE 4832 | 26 | | | | ZIP CODE |
| | unty of Residence or of the Principal Place of Busi | ness: | | Сои | unty of Residence | or of the Principa | al Place of B | usiness: |
| | iling Address of Debtor (if different from street ad | dress): | | Mai | iling Address of D | ebtor (if differen | nt from street | address): |
| | | Γ | ZIP CODE | | | | | ZIP CODE |
| Loc | cation of Principal Assets of Business Debtor (if di | fferent f | rom street addre | ss above): | | | | |
| See | e Schedule 1 Attached | | | | | | | ZIP CODE |
| | Type of Debtor (Form of Organization) | | Nature of Busi (Check one bo | | Ch | napter of Bankr The Petition is | | |
| × | (Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and provide the information requested below.) | □ Sing 11 U □ Rail □ Stoc □ Con □ Clee ■ Oth Au (□ Deb | alth Care Business gle Asset Real Esta U.S.C. § 101 (51B) lroad ckbroker mmodity Broker aring Bank ther ttomotive Manu Tax-Exempt E (Check Box, if app otor is a tax-exempt let Title 26 of the U de (the Internal Rev | ufacturer Entity Dicable) of organization United States | ☐ Chapter 11 ☐ Chapter 12 ☐ Chapter 13 ☐ Debts are prime debts, defined is \$191(8) as "in Individual prime are prim | Main Proce Chapter 15 Recognition Nonmain P Nati (Charily consumer in 11 U.S.C. | n of a Foreign peding Petition for n of a Foreign proceeding ure of Debts neck one box) | Debts are primarily business debts. |
| | Filing Fee (Check on | e box) | | | CI I I | _ | ter 11 Debto | rs |
| Full Filing Fee attached. Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | | | e except in | Check one box: □ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). □ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: □ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190.00. Check all applicable boxes: □ A plan is being filed with this Petition. | | | |
| | | | | | ☐ Acceptances of | C | licited prepetit | ion from one or more classes of (b). |
| Sta | tistical/Administrative Information | | | | | | | THIS SPACE IS FOR COURT USE ONLY |
| | Debtor estimates that funds will be available for distrib Debtor estimates that, after any exempt property is exc distribution to unsecured creditors. | | | | re will be no funds av | vailable for | | ONLI |
| | imated Number of Creditors | | | | | | × | |
| 1-49 | | | 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | Over 100,000 | |
| Est | imated Assets | | ., | | | , | , | |
| CO + | 50,001 to \$100,001 to \$500,001 to \$1,00 | 00,001 to | \$10,000,001 to | \$50,000,001 to | \$100,000,001 to | \$500,000,001 to | More then | |
| _ | ,000 \$100,000 \$500,000 \$1 million \$10 to | million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$1 billion | More than \$1 billion | |
| Est | imated Liabilities | 00,001 to | \$10,000,001 to | \$50,000,001 to | \$100,000,001 to | \$500,000,001 to | More than | |

Note – The estimated assets and debts indicated herein are estimated on a consolidated basis for the Debtor and certain of its debtor and non-debtor subsidiaries and affiliates. The Debtor will file schedules and a statement of financial affairs pursuant to Fed. R. Bankr. P. 1007(c) by a date to be determined by this Court.

B.1 (Official Form 1) (1/08) FORM B1, Page 2

| | - | | | | | |
|---|---|--|--|-----------------------------|--|--|
| Voluntary Petition (This page must be completed and filed in every case) | | | Name of Debtor(s): Chrysler Transport Inc. | | | |
| (2ms page | | All Prior Bankruptcy Cases Filed Within Last | | tional sheet) | | |
| Location | | III I I I I Dania apicy Cases I i i ca William Base | Case Number: | Date Filed: | | |
| Where Filed | d: No | one | N/A | N/A | | |
| Location Where Filed | 1: N/ | A | Case Number: N/A | Date Filed: N/A | | |
| | | Pending Bankruptcy Case Filed by any Spouse, Partner or A | | | | |
| Name of De | ebtor | See Schedule 1 Attached | Case Number: Pending | Date Filed: Date Hereof | | |
| District: So | uth | ern District of New York | Relationship: Affiliate | Judge: | | |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) | | | Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b). | | | |
| ☐ Exhibit | A is | attached and made a part of this petition. | X Signature of Attorney for Debto | or(s) Date | | |
| | | | ę , | ., | | |
| Does the dor safety? | Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? | | | | | |
| _ ` | Yes, | and Exhibit C is attached and made a part of this petition. | | | | |
| | No. | | | | | |
| | | Exhi | bit D | | | |
| ☐ If this is a | Exh join | eted by every individual debtor. If a joint petition is filed, eat ibit D completed and signed by the debtor is attached and must petition: ibit D also completed and signed by the joint debtor is attached. | nade a part of this petition. | | | |
| | | | ng the Debtor – Venue plicable Boxes) | | | |
| I | | Debtor has been domiciled or has had a residence, principal days immediately preceding the date of this petition or for | | | | |
| | × | There is a bankruptcy case concerning debtor's affiliate, ge | eneral partner, or partnership pendi | ng in this District. | | |
| I | | Debtor is a debtor in a foreign proceeding and has its princ in this District, or has no principal place of business or asso proceeding [in a federal or state court] in this District, or the sought in this District. | ets in the United States but is a def | endant in an action or | | |
| | | Certification by a Debtor Who Reside (Check all app | es as a Tenant of Residential delicable boxes.) | Property | | |
| ı | | Landlord has a judgment against the debtor for possession of debtor | or's residence. (If box checked, compl | ete the following.) | | |
| | (Name of landlord that obtained judgment) | | | | | |
| | | (Addre | ss of landlord) | | | |
| ı | | Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for possess. | | | | |
| 1 | | Debtor has included in this petition the deposit with the court of ar filing of the petition. | ny rent that would become due during t | the 30-day period after the | | |
| 1 | | Debtor certifies that he/she has served the Landlord with this certi | fication. (11 U.S.C. § 362(1)). | | | |

| B.1 (Official Form 1) (1/08) | FORM B1, Page 3 |
|--|--|
| Voluntary Petition | Name of Debtor(s): |
| (This page must be completed and filed in every case) | Chrysler Transport Inc. |
| | natures |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative |
| I declare under penalty of perjury that the information provided in this petition is true and correct. | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. |
| [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the | (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached. |
| petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. |
| v | |
| XSignature of Debtor X | X(Signature of Foreign Representative) |
| Signature of Joint Debtor | (Printed Name of Foreign Representative) |
| Telephone Number (if not represented by attorney) | Date |
| Date | |
| Signature of Attorney | Signature of Non-Attorney Bankruptcy Petition Preparer |
| X/s/ Corinne Ball Signature of Attorney for Debtor Corinne Ball Jones Day 222 East 41st Street New York, New York 10017 Telephone: (212) 326-3939 David G. Heiman Jones Day North Point 901 Lakeside Avenue Cleveland, Ohio 44114 Telephone: (216) 586-3939 | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. |
| <u>April 30, 2009</u> Date | Printed Name and title, if any, of Bankruptcy Petition Preparer Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) |
| Signature of Debtor (Corporation/Partnership) | |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this | Address |
| petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Date |
| X <u>/s/ Holly E. Leese</u> Signature of Authorized Individual | Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above. |
| Holly E. Leese Printed Name of Authorized Individual | Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual: |
| Secretary Title of Authorized Individual | If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. |
| April 30, 2009 Date | A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both (11 U.S.C. § 110; 18 U.S.C. § 156). |

SCHEDULE 1

A. All Other Names Used by the Debtor and Debtor Affiliates in the last 8 years (including trade names):

The Debtor is part of a global enterprise that has used the following trade names:

Chrysler Aspen

Chrysler Town & Country

Chrysler 300

Chrysler Sebring

Chrysler Sebring

Dodge Nitro

Dodge Ram

Dodge Sprinter

Dodge Viper

Chrysler PT Cruiser Jeep

DodgeJeep CommanderDodge AvengerJeep Compass

Dodge Caliber Jeep Grand Cherokee

Dodge ChallengerJeep LibertyDodge ChargerJeep PatriotDodge DakotaJeep Wrangler

Dodge Durango Mopar Dodge Grand Caravan Plymouth

Dodge Journey

B. Location of Principal Assets of Business Debtor (if different from street address):

The Debtor is part of a global enterprise with significant assets in the following locations:

Huntsville, AL

Belvidere, IL

Indianapolis, IN

Kokomo, IN

Auburn Hills, MI

Detroit, MI

Dundee, MI

Trenton, MI

Warren, MI

Fenton, MO

East Syracuse, NY

Toledo, OH

Twinsburg, OH

Kenosha, WI

Sterling Heights, MI

C. Pending Bankruptcy Cases Filed by Affiliates of the Debtor:

On the date hereof, each of the affiliated entities listed below, including the Debtor in this chapter 11 case (collectively, the "<u>Debtors</u>"), filed a petition in this Court for relief under chapter 11 of title 11 of the United States Code. Contemporaneously with the filing of their petitions, the Debtors filed a motion requesting that the Court consolidate their chapter 11 cases for administrative purposes only.

- 1. Chrysler LLC
- 2. Chrysler Aviation Inc.
- 3. Chrysler Dutch Holding LLC
- 4. Chrysler Dutch Investment LLC

- 5. Chrysler Dutch Operating Group LLC
- 6. Chrysler Institute of Engineering
- 7. Chrysler International Corporation
- 8. Chrysler International Limited, L.L.C.
- 9. Chrysler International Services, S.A.
- 10. Chrysler Motors LLC
- 11. Chrysler Realty Company LLC
- 12. Chrysler Service Contracts Florida, Inc.
- 13. Chrysler Service Contracts Inc.
- 14. Chrysler Technologies Middle East Ltd.
- 15. Chrysler Transport Inc.
- 16. Chrysler Vans LLC
- 17. DCC 929, Inc.
- 18. Dealer Capital, Inc.
- 19. Global Electric Motorcars, LLC
- 20. NEV Mobile Service, LLC
- 21. NEV Service, LLC
- 22. Peapod Mobility LLC
- 23. TPF Asset, LLC
- 24. TPF Note, LLC
- 25. Utility Assets LLC

CHRYSLER TRANSPORT INC. (a Delaware corporation)

ACTION BY UNANIMOUS WRITTEN CONSENT OF THE BOARD OF DIRECTORS OF CHRYSLER TRANSPORT INC.

The undersigned, being all of the members of the Board of Directors (the "Board") of Chrysler Transport Inc., a Delaware corporation (the "Company"), do hereby unanimously adopt and consent in writing to the following resolutions, which actions shall have the same force and effect as if taken by an affirmative vote at a duly called and held meeting and do hereby waive any notice required in connection therewith:

WHEREAS, the Board has evaluated the Company's alternatives in connection with a possible restructuring and has determined that the filing of a voluntary petition under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") is in the best interests of the Company;

RESOLVED, that the Company shall be, and hereby is, authorized to file a voluntary petition (the "Petition") for relief under the Bankruptcy Code, in the United States Bankruptcy Court for the Southern District of New York or such other court as the Company or appropriate officer or officers of the Company shall determine to be appropriate (the "Bankruptcy Court") and perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effect any of the foregoing;

FURTHER RESOLVED, that any officer of the Company, including any chief executive officer, any chief financial officer, any president, any executive vice president, any senior vice president, any vice president, any secretary, any assistant secretary or any treasurer (each, a "Designated Officer"), shall be, and each of them, acting alone, hereby is, authorized, directed and empowered on behalf of, and in the name of, the Company to: (a) execute, acknowledge, deliver and verify the Petition and all other ancillary documents, and cause the Petition to be filed with the Bankruptcy Court and make or cause to be made prior to execution thereof any modifications to the Petition or ancillary documents as any such Designated Officer, in such officer's discretion, deems necessary or desirable to carry out the intent and accomplish the purposes of these resolutions (such approval to be conclusively established by the execution thereof by such Designated Officer); (b) execute, acknowledge, deliver, verify and file or cause to be filed all petitions, schedules, statements, lists, motions, applications and other papers or documents necessary or desirable in connection with the foregoing; (c) execute, acknowledge, deliver and verify any and all other documents necessary or appropriate in connection therewith or to administer the Company's chapter 11 case in such form or forms as any such Designated Officer may approve; and (d) cause any of the Company's direct subsidiaries to take any action consistent with these resolutions, including the filing of petitions for relief under chapter 11, the retention of professionals and the incurrence of debt by such subsidiaries;

FURTHER RESOLVED, that the Designated Officers shall be, and each of them hereby is, authorized, directed and empowered to retain, on behalf of the Company: (a) Jones Day; (b) Capstone Advisory Group LLC; (c) Greenhill & Co., LLC; (d) Togut, Segal & Segal LLP: (e) Epiq Bankruptcy Solutions, LLC; and (f) such additional professionals, including attorneys, accountants, financial advisors, investment bankers, actuaries, consultants or brokers, in each case as in such Designated Officer's or Designated Officers' judgment may be necessary in connection with the Company's chapter 11 case and other related matters, on such terms as such officer or officers shall approve;

FURTHER RESOLVED, that the law firm Jones Day and any additional special or local counsel selected by a Designated Officer, if any, shall be, and hereby are, authorized, empowered and directed to represent the Company, as debtor and debtor in possession, in connection with any chapter 11 case commenced by or against it under the Bankruptcy Code;

FURTHER RESOLVED, that the Company, as debtor and debtor in possession under chapter 11 of the Bankruptcy Code, shall be, and hereby is, authorized to: (a) enter into a new debtor in possession financing facility or agreement regarding the use of cash collateral and any associated documents, or otherwise obtain Bankruptcy Court authority to use cash collateral, and consummate the transactions contemplated therein or thereby (collectively, the "Financing Transactions") with such lenders and on such terms as may be approved by any one or more of the Designated Officers, as may be reasonably necessary for the continuing conduct of the affairs of the Company; and (b) pay related fees and grant security interests in and liens upon some, all or substantially all of the Company's assets, as may be deemed necessary by any one or more of the Designated Officers in connection with the Financing Transactions;

FURTHER RESOLVED, that: (a) the Designated Officers shall be, and each of them, acting alone, hereby is, authorized,

directed and empowered in the name of, and on behalf of, the Company, as debtor and debtor in possession, to take such actions and execute, acknowledge, deliver and verify such agreements, certificates, instruments, guaranties, notices and any and all other documents as the Designated Officers may deem necessary or appropriate to facilitate the Financing Transactions (collectively, the "Financing Documents"); (b) Financing Documents containing such provisions, terms, conditions, covenants, warranties and representations as may be deemed necessary or appropriate by the Designated Officers are approved; and (c) the actions of any Designated Officer taken pursuant to this resolution, including the execution and delivery of all agreements, certificates, instruments, guaranties, notices and other documents, shall be conclusive evidence of the approval thereof by such officer and by the Company;

FURTHER RESOLVED, that, in addition to the specific authorizations heretofore conferred upon the Designated Officers, each of the officers of the Company or their designees shall be, and each of them, acting alone, hereby is, authorized, directed and empowered, in the name of, and on behalf of, the Company, to take or cause to be taken any and all such further actions, to execute, acknowledge, deliver and verify any and all such agreements, certificates, instruments, amendments and other documents and to pay all expenses, including filing fees, in each case as in such officer's or officers' judgment shall be necessary or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

FURTHER RESOLVED, that all acts lawfully done or actions lawfully taken or to be taken by any officer or officers of the Company in connection with the implementation of these resolutions in all respects are hereby ratified, confirmed and approved; and

FURTHER RESOLVED, that the secretary and any assistant secretary of the Company are hereby authorized to certify and deliver, to any person to whom such certification and delivery may be deemed necessary or appropriate in the opinion of such secretary or assistant secretary, a true copy of the foregoing resolutions.

[Signature Page follows]

IN WITNESS WHEREOF, each of the undersigned has caused this consent to be executed as of April 30, 2009.

/s/ Peter A. Weiss
Name: Peter A. Weiss

Title: Director

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

| | | X | | |
|--------------------------|---------|--------|--------------|---|
| In re | | : : | Chapter 11 | |
| Chrysler Transport Inc., | | : : | Case No. 09(|) |
| | Debtor. | : : | | |
| | | : x | | |

CONSOLIDATED LIST OF CREDITORS HOLDING 50 LARGEST UNSECURED CLAIMS

The Debtor in this chapter 11 case and certain affiliated entities (collectively, the "Debtors") each filed a petition in this Court on the date hereof for relief under chapter 11 of title 11 of the United States Code. Contemporaneously with the filing of their petitions, the Debtors filed a motion requesting, among other things, authority to file a consolidated list of the 50 largest unsecured creditors of the Debtors (the "Top 50 List") in lieu of a separate list for each of the Debtors. The Top 50 List is based on the Debtors' books and records as of approximately April 30, 2009 and was prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure for filing in the Debtors' chapter 11 cases. The Top 50 List does not include: (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101(31); or (2) secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 50 largest unsecured claims. The information presented in the Top 50 List shall not constitute an admission by, nor is it binding on, the Debtors.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim (if secured, also state value of security) |
|----|---|---|--|--|--|
| 1. | OHIO MODULE MFG CO LLC 3900 STICKNEY AVENUE TOLEDO, OHIO 43608 | OHIO MODULE MFG CO LLC ATT: GENERAL COUNSEL 3900 STICKNEY AVENUE TOLEDO, OHIO 43608 (419) 729-6700 | Trade | | \$70,337,248.48 |
| 2. | BBDO DETROIT INC 840 W LONG LAKE ROAD TROY, MICHIGAN 48098-6360 | BBDO DETROIT INC ATT: GENERAL COUNSEL 840 W LONG LAKE ROAD TROY, MICHIGAN 48098- 6360 (212) 415-3600 | Trade | | \$58,055,133.44 |

| | Name of creditor and complete mailing address, including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim (if secured, also state value of security) |
|----|---|--|--|--|--|
| 3. | JOHNSON CONTROLS ONE PRINCE CENTER HOLLAND, MICHIGAN 49423 | JOHNSON CONTROLS INC SPD & PAB ATT: GENERAL COUNSEL ONE PRINCE CENTER HOLLAND, MICHIGAN 49423 JOHNSON CONTROLS-ROCKWOOD PLT JIT ATT: GENERAL COUNSEL 20201 WOODRUFF ROAD ROCKWOOD, MICHIGAN 48173 JOHNSON CONTROLS TAYLOR PLANT-JIT ATT: GENERAL COUNSEL 13500 HURON TAYLOR, MICHIGAN 48180 JOHNSON CONTROLS-SYCAMORE - P A B ATT: GENERAL COUNSEL 1701 WEST BETHANY ROAD SYCAMORE, ILLINOIS 60178 | Trade | | \$50,312,511.30 |
| 4. | CONTINENTAL AUTOMOTIVE HUNTSVILLE ONE CONTINENTAL DR AUBURN HILLS, MICHIGAN 48326 | (414) 228-1200 (734) 454-6889 CONTINENTAL AUTOMOTIVE HUNTSVILLE ATT: GENERAL COUNSEL ONE CONTINENTAL DR | Trade | | \$46,995,802.25 |
| | | AUBURN HILLS, MICHIGAN 48326 (256) 464-1200 +49 51 19 381 4016 | | | |
| 5. | CUMMINS ENGINE COMPANY INC. 500 JACKSON STREET PO BOX 3005 COLUMBUS, INDIANA 47202-3005 | CUMMINS ENGINE COMPANY INC. ATT. GENERAL COUNSEL 500 JACKSON STREET PO BOX 3005 COLUMBUS, INDIANA 47202-3005 (812) 377-1766 | Trade | | \$43,912,930.30 |
| 6. | GERMERSHEIM SPARE PARTS INDUSTRIEGEBIEL NORD ABL 900 HAFENSTRASSE 1 GERMERSHEIM RHEINLAND-PFALZ 76725 GERMANY | (812) 377-7897 GERMERSHEIM SPARE PARTS ATT: GENERAL COUNSEL INDUSTRIEGEBIEL NORD ABL 900 HAFENSTRASSE 1 GERMERSHEIM RHEINLAND-PFALZ 76725 GERMANY +49 72 74 560 3791 | Trade | | \$36,231,566.07 |

| | Name of creditor and complete mailing address, including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim (if secured, also state value of security) |
|-----|--|--|--|--|--|
| 7. | COMAU INC 21000 TELEGRAPH ROAD SOUTHFIELD, MICHIGAN 48034-4280 | COMAU INC ATT: GENERAL COUNSEL 21000 TELEGRAPH ROAD SOUTHFIELD, MICHIGAN 48034-4280 | Trade | | \$32,069,462.86 |
| | | (039) 116-5651 | | | |
| 8. | VISTEON 4 EAST LASKEY ROAD TOLEDO, OHIO 43612 VISTEON CORPORATION 50 W MAIN BLDG 1 VILLAGE CTR DR VAN BUREN TWP, MICHIGAN 48111-5711 | VISTEON – PAY AS BUILT ATT: GENERAL COUNSEL 4 EAST LASKEY ROAD TOLEDO, OHIO 43612 VISTEON CORPORATION ATT: GENERAL COUNSEL 50 W MAIN BLDG 1 VILLAGE CTR DR VAN BUREN TWP, MICHIGAN 48111-5711 | Trade | | \$25, 608,790.94 |
| | | (734) 736-5506 (734) 710-7250 | | | |
| 9. | NEW PROCESS GEAR DIVISION 6600 NEW VENTURE GEAR DRIVE EAST SYRACUSE, NEW YORK 13057 | NEW PROCESS GEAR DIVISION ATT: GENERAL COUNSEL 6600 NEW VENTURE GEAR DRIVE EAST SYRACUSE, NEW YORK 13057 | Trade | | \$19,636,149.95 |
| | | (905) 726-7046 (905) 726-2593 | | | |
| 10. | DENSO INTERNATIONAL AMERICA INC. MAIL CODE 1100 PO BOX 5133 SOUTHFIELD, MICHIGAN 48086-5047 | DENSO INTERNATIONAL AMERICA INC. ATT: GENERAL COUNSEL MAIL CODE 1100 PO BOX 5133 SOUTHFIELD, MICHIGAN 48086-5047 | Trade | | \$18,704,831.23 |
| | | (248) 372-8550 | | | |
| 11. | YAZAKI NORTH AMERICA 6801 HAGGERTY ROAD CANTON, MICHIGAN 48187-3599 | YAZAKI NORTH AMERICA ATT: GENERAL COUNSEL 6801 HAGGERTY ROAD CANTON, MICHIGAN 48187- 3599 | Trade | | \$18,301,816.13 |
| | | (734) 983-5186 | | | |
| 12. | BRIDGEWATER INTERIORS LLC 4617 W FORT STREET DETROIT, MICHIGAN 48209 | BRIDGEWATER INTERIORS LLC ATT: GENERAL COUNSEL 4617 W FORT STREET DETROIT, MICHIGAN 48209 | Trade | | \$17,996,260.29 |
| | | (414) 228-1200 | | | |

| | Name of creditor and complete mailing address, including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim (if secured, also state value of security) |
|-----|--|---|--|--|--|
| 13. | UNITED STATES STEEL CORPORATION 600 GRANT STREET ROOM 6100 PITTSBURGH, PENNSYLVANIA 15219- 4776 | UNITED STATES STEEL CORPORATION ATT: GENERAL COUNSEL 600 GRANT STREET ROOM 6100 PITTSBURGH, PENNSYLVANIA 15219-4776 | Trade | | \$16,182,772.22 |
| | | (412) 433-1121 (412) 433-2015 | | | |
| 14. | MBTECH AUTODIE LLC 44 COLDBROOK N W GRAND RAPIDS, MICHIGAN 49503 | MBTECH AUTODIE LLC ATT: GENERAL COUNSEL 44 COLDBROOK N W GRAND RAPIDS, MICHIGAN 49503 | Trade | | \$13,488,125.48 |
| | | (039) 116-5651 | | | |
| 15. | HARMAN/BECKER AUTOMOTIVE SYS- US 1201 S OHIO MARTINSVILLE, INDIANA 46151-2914 | HARMAN/BECKER AUTOMOTIVE SYS-US ATT: GENERAL COUNSEL 1201 S OHIO MARTINSVILLE, INDIANA 46151-2914 | Trade | | \$13,474,376.41 |
| | | (202) 393-1101 | | | |
| 16. | DECOMA TEAM SYSTEMS 14253 FRAZHO WARREN, MICHIGAN 48089 | DECOMA TEAM SYSTEMS ATT: GENERAL COUNSEL 14253 FRAZHO WARREN, MICHIGAN 48089 | Trade | | \$12,979,451.51 |
| | | (905) 726-7046 (905) 726-2593 (248) 729-2650 (248) 729-2828 | | | |
| 17. | COSMA INTERNATIONAL GROUP CANADA 2550 STEELES AVE EAST BRAMPTON, ONTARIO L6T 5R3 CANADA | COSMA INTERNATIONAL GROUP CANADA ATT: GENERAL COUNSEL 2550 STEELES AVE EAST BRAMPTON, ONTARIO L6T 5R3 CANADA | Trade | | \$11,446,479.16 |
| | | (905) 726-7046 (905) 726-2593 (248) 729-2650 (248) 729-2828 | | | |
| 18. | TATA AMERICA INTERNATIONAL CORPORATION 101 PARK AVENUE 26TH FLOOR NEW YORK, NEW YORK 10178 | TATA AMERICA INTERNATIONAL CORPORATION ATT: GENERAL COUNSEL 101 PARK AVENUE AVENUE 26 TH FLOOR NEW YORK, NEW YORK 10178 | Trade | | \$11,338,715.61 |
| | | (212) 557-8038 | | | |

| | Name of creditor and complete mailing address, including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim (if secured, also state value of security) |
|-----|---|---|--|--|--|
| 19. | METALSA S A DE C V AV CONSTITUCION 405 PTE MONTERREY, NUEVO LEON 64000 MEXICO | METALSA S A DE C V ATT: GENERAL COUNSEL AV CONSTITUCION 405 PTE MONTERREY, NUEVO LEON 64000 MEXICO | Trade | | \$11,019,457.33 |
| | | +52 (818) 369-7405 +52 (818) 369-7232 | | | |
| 20. | VARITY KELSEY-HAYES 12025 TECH CENTER DRIVE LIVONIA, MICHIGAN 48150 | VARITY KELSEY-HAYES ATT: GENERAL COUNSEL 12025 TECH CENTER DRIVE LIVONIA, MICHIGAN 48150 | Trade | | \$10,099,570.7 |
| | | (734) 855-2660 (734) 855-2473 | | | |
| 21. | MAYCO INTERNATIONAL 42400 MERRILL STERLING HEIGHTS, MICHIGAN 48314 | MAYCO INTERNATIONAL ATT: GENERAL COUNSEL 42400 MERRILL STERLING HEIGHTS, MICHIGAN 48314 | Trade | | \$8,391,564.5 |
| | | (586) 803-6000 (586) 803-6113 (586) 254-1550 (586) 254-1555 | | | |
| 22. | FLEX-N-GATE CORPORATION 1306 E UNIVERSITY P O BOX 727 URBANA, ILLINOIS 61801 | FLEX-N-GATE CORPORATION ATT: GENERAL COUNSEL 1306 E UNIVERSITY P O BOX 727 URBANA, ILLINOIS 61801 | Trade | | \$8,340,684.75 |
| | | (217) 278-2611 (217) 278-2318 (586) 759-8975 (586) 759-8995 | | | |
| 23. | CARAVAN/KNIGHT FACILITIES MGT LLC 304 S NIAGARA STREET SAGINAW, MICHIGAN 48602 | CARAVAN/KNIGHT FACILITIES MGT LLC ATT: GENERAL COUNSEL 304 S NIAGARA STREET SAGINAW, MICHIGAN 48602 | Trade | | \$8,148,788.61 |
| | | (989) 737-4290 (898) 921-9353 (517) 793-8820 (517) 921-9353 | | | |
| 24. | MAGNA POWERTRAIN INC 1000 TESMA WAY CONCORD, ONTARIO L4K5R8 CANADA | MAGNA POWERTRAIN INC ATT: GENERAL COUNSEL 1000 TESMA WAY CONCORD, ONTARIO L4K5R8 CANADA | Trade | | \$8,111,474.35 |
| | | (905) 726-7046 (905) 726-2593 (248) 729-2650 (248) 729-2828 | | | |

| | Name of creditor and complete mailing address, including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim (if secured, also state value of security) |
|-----|---|--|--|--|--|
| 25. | PRIME WHEEL CORPORATION 17705 S MAIN STREET GARDENA, CALIFORNIA 90248 | PRIME WHEEL CORPORATION ATT: GENERAL COUNSEL 17705 S MAIN STREET GARDENA, CALIFORNIA 90248 | Trade | | \$7,947,028.73 |
| | | (310) 516-9126 (310) 532-3700 (310) 819-4125 (310) 532-3700 | | | |
| 26. | SHELL OIL PRODUCTS US 1100 LOUSINIA HOUSTON, TEXAS 77210 | SHELL OIL PRODUCTS US ATT: GENERAL COUNSEL 1100 LOUISIANA HOUSTON, TEXAS 77210 | Trade | | \$7,792,570.19 |
| | | (713) 241-7200 (248) 693-5360 (281) 212-3055 | | | |
| 27. | VENCHURS PACKAGING INC 800 CENTER STREET ADRIAN, MICHIGAN 49221 VENCHURS PACKAGING INC-PFK 800 LIBERTY STREET ADRIAN, MICHIGAN 49221 | VENCHURS PACKAGING INC ATT: GENERAL COUNSEL 800 CENTER STREET ADRIAN, MICHIGAN 49221 VENCHURS PACKAGING INC-PFK ATT: GENERAL COUNSEL 800 LIBERTY STREET ADRIAN, MICHIGAN 49221 (517) 264-4346 (517) 265-7468 | Trade | | \$7,737,523.21 |
| | | (517) 265-7468 (517) 266-5766 (517) 265-7468 | | | |
| 28. | TEMIC AUTOMOTIVE OF NORTH AMERICA 21440 WEST LAKE COOK RD DEER PARK, ILLINOIS 60010 | TEMIC AUTOMOTIVE OF NORTH AMERICA ATT: GENERAL COUNSEL 21440 WEST LAKE COOK RD DEER PARK, ILLINOIS 60010 (847) 862-5000 | Trade | | \$7,644,496.83 |
| 29. | CONTINENTAL TEVES | +495 119 381 4016 CONTINENTAL TEVES | Trade | | \$7,420,363.15 |
| | ONE CONTINENTAL DRIVE AUBURN HILLS, MICHIGAN 48326 | ATT: GENERAL COUNSEL ONE CONTINENTAL DRIVE AUBURN HILLS, MICHIGAN 48326 | | | |
| | | (248) 393-5300 +495 119-381 4016 | | | |
| 30. | KUKA TOLEDO PRODUCTION OPS - P A B 3770 STICKNEY AVE TOLEDO, OHIO 43608 | KUKA TOLEDO ATT: GENERAL COUNSEL PRODUCTION OPS - P A B3770 STICKNEY AVE TOLEDO, OHIO 43608 | Trade | | \$7,318,878.69 |
| | | (049) 721-1430 | | | |

| | Name of creditor and complete mailing address, including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim (if secured, also state value of security) |
|-----|--|---|--|--|--|
| 31. | THE WACKENHUT CORPORATION 4200 WACKENHUT DRIVE SUITE 100 PALM BEACH GARDENS, FLORIDA 33410 | THE WACKENHUT CORPORATION ATT: GENERAL COUNSEL 4200 WACKENHUT DRIVE SUITE 100 PALM BEACH GARDENS, FLORIDA 33410 | Trade | | \$7,094,023.32 |
| | | (800) 749-5686 (561) 691 6511 | | | |
| 32. | COMPUTER SCIENCES CORPORATION 3170 FAIRVIEW FALLS CHURCH, VIRGINIA 22042 | COMPUTER SCIENCES CORPORATION ATT: GENERAL COUNSEL COMPUTER SCIENCES CORPORATION 3170 FAIRVIEW FALLS CHURCH, VIRGINIA 22042 | Trade | | \$6,905,182.02 |
| | | (703) 641-3300 (401) 965-2579 | | | |
| 33. | AK STEEL CORPORATION 703 CURTIS STREET MIDDLETOWN, OHIO 45043 | AK STEEL CORPORATION ATT: GENERAL COUNSEL 703 CURTIS STREET MIDDLETOWN, OHIO 45043 | Trade | | \$6,608,908.21 |
| | | (513) 425-5412 (513) 425-5392 | | | |
| 34. | MAHAR TOOL SUPPLY COMPANY INC 112 WILLIAMS STREET P O BOX 1747 SAGINAW, MICHIGAN 48605 | MAHAR TOOL SUPPLY COMPANY INC ATT: GENERAL COUNSEL 112 WILLIAMS STREET P O BOX 1747 SAGINAW, MICHIGAN 48605 | Trade | | \$6,418,103.12 |
| | | (517) 799-5530 (517) 799-0830 | | | |
| 35. | GAGGENEAU PLANT SULZBACHERSTRASSE TOR 4 GAGGENAU 76571 GERMANY | GAGGENEAU PLANT ATT: GENERAL COUNSEL SULZBACHERSTRASSE TOR 4 GAGGENAU 76571 GERMANY | Trade | | \$6,222,741.93 |
| 2.5 | FAMILIAN OF STREET | +49 722 5610 | T. 1 | | |
| 36. | FAURECIA AUTO SEATING INC ST H PAB2380 MEIJER DR TROY, MICHIGAN 48084 | FAURECIA AUTO SEATING INC ST H ATT: GENERAL COUNSEL PAB2380 MEIJER DR TROY, MICHIGAN 48084 | Trade | | \$5,942,278.42 |
| | | (705) 727-1909 | | | |

| | Name of creditor and complete mailing address, including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim (if secured, also state value of security) |
|-----|---|---|--|--|--|
| 37. | ARCELORMITTAL BURNS HARBOR LLC 3250 INTERSTATE DRIVE RICHFIELD, OHIO 44286 | ARCELORMITTAL BURNS HARBOR LLC ATT: GENERAL COUNSEL 3250 INTERSTATE DRIVE RICHFIELD, OHIO 44286 | Trade | | \$5,843,083.91 |
| | | (330) 659-9110 (610) 694-5198 | | | |
| 38. | VALIANT INTERNATIONL INC 1511 E 14 MILE ROAD TROY, MICHIGAN 48083 | VALIANT INTERNATIONL INC ATT: GENERAL COUNSEL 1511 E 14 MILE ROAD TROY, MICHIGAN 48083 | Trade | | \$5,629,386.39 |
| 39. | HI LEX CONTROLS – INC. 15780 STEIGER INDUSTRIAL DR HUDSON, MICHIGAN 49247 | (519) 974-5200 HI LEX CONTROLS – INC. ATT: GENERAL COUNSEL 15780 STEIGER INDUSTRIAL DR HUDSON, MICHIGAN 49247 | Trade | | \$5,594,001.17 |
| 40. | BORG WARNER EMISSIONS/THERMAL SYS 3800 AUTOMATION AVE AUBURN HILLS, MICHIGAN 48326 | BORG WARNER EMISSIONS/THERMAL SYS ATT: GENERAL COUNSEL 3800 AUTOMATION AVE AUBURN HILLS, MICHIGAN 48326 | Trade | | \$5,537,893.48 |
| | | (312) 322-8550 (247) 754-0500 | | | |
| 41. | NEMAK S-A APDO POSTAL 100 GARZA GARCIA 66221 MEXICO | NEMAK S-A ATT: GENERAL COUNSEL APDO POSTAL 100 GARZA GARCIA 66221 MEXICO | Trade | | \$5,510,106.53 |
| | | +52 818 748 5208 +52 818 748 5240 +52 818 748 5296 +52 818 748 5230 | | | |
| 42. | CONTINENTAL AUTOMOTIVE GUADALAJARA ONE CONTINENTAL DR AUBURN HILLS, MICHIGAN 48326 | CONTINENTAL AUTOMOTIVE GUADALAJARA ATT: GENERAL COUNSEL ONE CONTINENTAL DR AUBURN HILLS, MICHIGAN 48326 | Trade | | \$5,504,798.92 |
| | | +495 119 381 4016 | | | |

| | Name of creditor and complete mailing address, including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim (if secured, also state value of security) |
|-----|---|---|--|--|--|
| 43. | AUTOLIV ASP INC. 3350 AIRPORT ROAD OGDEN, UTAH 84405 | AUTOLIV ASP INC ATT: GENERAL COUNSEL 3350 AIRPORT ROAD OGDEN, UTAH 84405 DAVID JACKSON, DIRECTOR | Trade | | \$5,403,471.00 |
| | | (248) 475-0468 (248) 475-9115 + 46 858 720 656 + 46 824 4416 | | | |
| 44. | THE WORTHINGTON STEEL COMPANY 1205 DEARBORN DRIVE COLUMBUS, OHIO 43085-4769 | THE WORTHINGTON STEEL COMPANY GENERAL COUNSEL 1205 DEARBORN DRIVE COLUMBUS, OHIO 43085- 4769 | Trade | | \$5,202,569.80 |
| | | (614) 438-3210 | | | |
| 45. | MAGNA STEYR LLC 600 WILSHIRE DR TROY, MICHIGAN 48084 | MAGNA STEYR LLC GENERAL COUNSEL 600 WILSHIRE DR TROY, MICHIGAN 48084 | Trade | | \$5,125,253.96 |
| | | (248) 729-2650 (248) 729-2828 (905) 726-7046 (905) 726-2593 | | | |
| 46. | GT TECHNOLOGIES INC. 5859 E EXECUTIVE DR WESTLAND, MICHIGAN 48185 | GT TECHNOLOGIES GENERAL COUNSEL 5859 E EXECUTIVE DR WESTLAND, MICHIGAN 48185 | Trade | | \$5,116,460.86 |
| | | (419) 661-1333 (419) 661-1337 | | | |
| 47. | ROBERT BOSCH CORPORATION 2800 S 25TH AVENUEB ROADVIEW, ILLINOIS 60153-4532 | ROBERT BOSCH CORPORATION GENERAL COUNSEL 2800 S 25TH AVENUE BROADVIEW, ILLINOIS 60153-4532 | Trade | | \$5,100,395.28 |
| | | (248) 848-2363 (248) 848-6505 (248) 876-1426 (248) 876-1439 | | | |
| 48. | DIESEL RECON COMPANY DIVISION 4155 QUEST WAY MEMPHIS, TENNESSEE 38115 | DIESEL RECON COMPANY DIVISION GENERAL COUNSEL 4155 QUEST WAY MEMPHIS, TENNESSEE 38115 | Trade | | \$5,079,870.46 |
| | | (812) 377-1766 (812) 377-7897 | | | |

| | Name of creditor and complete mailing address, including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim (if secured, also state value of security) |
|-----|--|--|--|--|--|
| 49. | NIPPEI TOYOMA CORP C/O NTC AMERICA 46605 MAGELLAN DR NOVI, MICHIGAN 48377 | NIPPEI TOYAMA CORP C/O NTC AMERICA GENERAL COUNSEL 46605 MAGELLAN DR NOVI, MICHIGAN 48377 (248) 560-1220 (248) 560-0215 | Trade | | \$5,065,021.88 |
| 50. | TRW CHASSIS SYSTEM 42315 MANCINI STERLING HEIGHTS, MICHIGAN 48314 | TRW CHASSIS SYSTEM GENERAL COUNSEL 42315 MANCINI STERLING HEIGHTS, MICHIGAN 48314 BOB EVANS, GLOBAL ACCOUNT DIRECTOR (734) 855-2912 (734) 855-2600 (734) 855-2473 (734) 855-2999 | Trade | | \$5,050,331.35 |

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK -----x Chapter 11 In re : Case No. 09-____(___) Chrysler Transport Inc., Debtor. DECLARATION REGARDING CONSOLIDATED LIST OF CREDITORS HOLDING 50 LARGEST UNSECURED CLAIMS I, Holly E. Leese, Secretary of the above-captioned Debtor, declare under penalty of perjury that I have reviewed the foregoing "Consolidated List of Creditors Holding 50 Largest Unsecured Claims" and that it is true and correct to the best of my knowledge, information and belief. Date: April 30, 2009 Signature /s/ Holly E. Leese Holly E. Leese Secretary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT

LIST OF EQUITY SECURITY HOLDERS

Name Address % Equity Interest

Chrysler LLC 1000 Chrysler Drive 100%
Auburn Hills, MI 48326

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK -----X Chapter 11 In re : Case No. 09-____(___) Chrysler Transport Inc., Debtor. **DECLARATION REGARDING LIST OF EQUITY SECURITY HOLDERS** I, Holly E. Leese, Secretary of the above-captioned Debtor, declare under penalty of perjury that I have reviewed the foregoing "List of Equity Security Holders" and that it is true and correct to the best of my knowledge, information and belief. Date: April 30, 2009 Signature /s/ Holly E. Leese Holly E. Leese Secretary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.