

Richard J. Corbi
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I. Professional	Accrediting Agency or Jurisdiction	Date of Admission
Attorney	New York State Bar District Court for the S.D.N.Y.	March 2006 2009
Hon. Laura Taylor Swain, S.D.N.Y. Otterbourg P.C.		May 2017-May 2018 Sept. 2016-May 2017
Hon. Alan S. Trust, U.S. Bankruptcy Judge, E.D.N.Y.		Aug. 2014-Aug. 2016
Hon. Louis A. Scarcella, U.S. Bankruptcy Judge, E.D.N.Y.		Jun. 2014-Aug. 2016
Lowenstein Sandler LLP		June 2012-Feb. 2014 Aug. 2007-Oct. 2008
Proskauer Rose LLP		Nov. 2008-June 2012

II. Professional Organization	Date of Admission	Active/Inactive
American Bankruptcy Institute	2006	Active
Turnaround Management Association	2010	Active
Association of the Bar of the City of New York	2014	Inactive
New York Institute of Credit	2010	Active
Hedge Fund Association	2018	Active
Association of Commercial Finance Attorneys	2018	Active
Federal Bar Council	2014	Inactive
Federal Bar Association	2014	Inactive

III. General professional experience:

Mr. Corbi has practiced as a lawyer in the areas of bankruptcy and corporate law and distressed debt litigation for over 13 years and clerked for judges in the District Court for the Southern District of New York and the Bankruptcy Court for the Eastern District of New York as well as practicing at Proskauer Rose LLP, Lowenstein Sandler LLP and Otterbourg, P.C.

Hon. Laura Taylor Swain, S.D.N.Y. Otterbourg P.C.	May 2017-May 2018 Sept. 2016-May 2017
Hon. Alan S. Trust, U.S. Bankruptcy Judge, E.D.N.Y.	Aug. 2014-Aug. 2016
Hon. Louis A. Scarcella, U.S. Bankruptcy Judge, E.D.N.Y.	Jun. 2014-Aug. 2016
Lowenstein Sandler LLP	June 2012-Feb. 2014 Aug. 2007-Oct. 2008
Proskauer Rose LLP	Nov. 2008-June 2012

IV. General pertinent experience:

During his career, Mr. Corbi has participated in a variety of bankruptcy mediations, including the Borders Books chapter 11 case. Mr. Corbi's experience as a law clerk for Judge Laura Taylor Swain of the Southern District of New York (sitting by designation in the District of Puerto Rico), in the Title III restructuring proceedings for the Commonwealth of Puerto Rico and certain of its instrumentalities and as a law clerk for Bankruptcy Judges Alan S. Trust and Louis A. Scarcella of the Bankruptcy Court for the Eastern District of New York enable Mr. Corbi to provide guidance to his clients that is grounded in both his experience working on complex bankruptcy matters for major New York law firms and the unique perspective of someone who has completed multiple federal clerkships.

V. Mediation training:

American Bankruptcy Institute 40-hour bankruptcy mediation program at St. John's University School of Law, December 9-13, 2018.

VI. Pertinent bankruptcy training:

Mr. Corbi has practiced as a lawyer in the areas of bankruptcy and corporate law and distressed debt litigation for over 13 years and clerked for two bankruptcy judges and a district court judge. Mr. Corbi has gained experience at some of the country's top law firms in restructuring proceedings ranging from \$50 million to \$8 billion. His experience includes, among other things, preparing companies for chapter 11 proceedings and ultimately confirming plans of reorganization or section 363 sales; litigating motions in bankruptcy court and drafting appellate briefs.

Hon. Laura Taylor Swain, S.D.N.Y. Otterbourg P.C.	May 2017-May 2018 Sept. 2016-May 2017
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Lowenstein Sandler LLP	June 2012-Feb. 2014 Aug. 2007-Oct. 2008

Below is a non-exhaustive list of Mr. Corbi's pertinent bankruptcy training and experience.

Debtor Representations

Philadelphia Newspapers LLC; Gas City Ltd.; TLC Vision Corp.; Tropicana Entertainment, LLC; Dots, LLC.

Large/Significant Creditor Representations

American Federation of Musicians' & Employers' Pension Fund; Capital Ventures International, Ares Management, LLC; KPS Capital Partners, LP.

Creditors' Committees

Borders Group, Inc.; Interstate Bakeries Corp. (first Twinkies chapter 11); Journal Register Company, Inc.

Debtor-In-Possession Lenders

Crystal Financial LLC and Garrison Investment Group

VII. General pertinent business or legal experience:

Mr. Corbi is the founder of The Law Offices of Richard J. Corbi PLLC and works closely with clients in all aspects of corporate restructuring, bankruptcy and insolvency proceedings in both domestic and cross-border insolvencies, helping them navigate the complexities of debt restructurings in a strategic and cost-effective way.

Mr. Corbi regularly represents distressed companies, official creditors' committees and ad hoc creditor groups in a variety of insolvency scenarios across industries such as printing, sports & entertainment, food and beverage, retail, chemical, healthcare, telecommunications, shipping, oil & gas, and the auto industry.

Mr. Corbi's prior experience as a law clerk in the Title III proceedings of the Commonwealth of Puerto Rico and work at Proskauer Rose LLP and at Lowenstein Sandler LLP in New York enable him to provide effective guidance not only from the view of private practice, but also that from the view of the court as a judicial law clerk.

Having worked on cases that span all sides of the restructuring spectrum, Mr. Corbi is able to draw on both his sophisticated large law firm bankruptcy case experience as well as his first-hand experience working in the courts to arrive at creative solutions to assist in resolving disputes through mediation.