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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	New York State	March 31, 1969
"	Southern and Eastern Districts of NY	July 16 and 28, 1970
"	Northern District of NY	August 30, 1996
"	U.S. Court of Appeals – 2d Cir.	March 31, 1972
"	U.S. Court of Appeals – 3d Cir.	November 14, 2001
"	U.S. Court of Appeals – 5th Cir.	January, 2020
"	U.S. Court of Appeals – 4th Cir.	May 29, 1986
"	U.S. Court of Appeals – 7th Cir.	November 16, 1984
"	U.S. Supreme Court	May 21, 1973

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
Association of the Bar, City of NY	1971	Active
American Bar Association (Former Chair, Creditors' Rights Litigation Committee, Section of Litigation)	1969	Active
Federal Bar Council	1971	Active
American College of Bankruptcy (Former Chair and President - 2012-2016)	1997	Active
American Bar Foundation, Fellow	2001	Active

III. General professional experience:

Fifty (53) years of active practice, representing trustees; debtors; committees; secured lenders; professional firms (financial, legal, accounting); former partners in significant bankruptcy cases and judicial dissolutions, including Ira Haupt & Co.; Blair & Co., Inc.; Fidelity Mortgage Investors; A. H. Robins Co., Inc.; Cardinal Industries, Inc.; Ames Department Stores, Inc.; Columbia Gas Transmission Corp.; United Merchants & Manufacturers, Inc.; Adelphia Communications Corp.; Enron Corp.; Quigley Company, Inc.; Dewey & LeBoeuf; Finley Kumble; Bower & Gardner; Arkin Kaplan Rice LLP; and ChinaCast Education Corp.; Exide Corporation; Patriot National, Inc.; Renaissance Radio, Inc.; Dura Corporation; and Community Intervention Services, Inc.

IV. General pertinent experience:

Served as mediator and actively represented parties in mediation (judicial and non-judicial) throughout my practice.

V. Mediation training:

Not applicable.

VI. Pertinent bankruptcy training:

- See Par. II above: Counsel of record in major federal and state court litigation.
- Associate (1970-74) and Partner (1974-1980) at Weil, Gotshal & Manges LLP;
- Partner and practice leader at Skadden, Arps, Slate, Meagher & Flom LLP (1980-2000);
- Of Counsel, former Partner and practice leader at Schulte Roth & Zabel LLP (2000 to date).

VII. General pertinent business or legal experience:

- Two (2) years as full-time instructor of Business Law at the City University of New York (1968-1970).
- Adjunct Professor at New York University School of Law (1975-2001), teaching creditors' rights, debtors' protection and bankruptcy.
- Teaching, lecturing and writing for Practising Law Institute on bankruptcy-related topics (since 1975).
- Lecturing and writing for The Southeastern Bankruptcy Law Institute (since 1980).
- Lecturing for other continuing legal education providers.

- Books:
 - (a) Bankruptcy Litigation Manual (2021 rev. ed.) (Lead Editor and Contributing Author).
 - (b) Creditors Rights, Debtors Protection and Bankruptcy, (3d rev. ed. 1997) (Co-Author with Professor Lawrence P. King of New York University School of Law) (law school casebook).
 - (c) A Practical Guide to the Bankruptcy Reform Act, (1984 rev. ed.) (co-author).
- Articles: Numerous bankruptcy-related articles in New York University Law Review; Annual Survey of American Law; American Bankruptcy Law Journal; South Carolina Law Review; Houston Law Forum; New York Law Forum; New York Law Journal; Bankruptcy Strategist; and Pratt's Journal of Bankruptcy law.
- Treatises:
 - (a) Contributing author, Collier on Bankruptcy (15th rev. ed.) (Preferences; Fraudulent transfers).
 - (b) Contributing author, Collier Bankruptcy Practice Guide (2021 rev. ed.) (appeals).