

BIOGRAPHY

Name: Mark B. Brenner

Date: July 1, 2022

Address: Gallet Dreyer & Berkey, LLP
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I. Professional:	Accrediting Agency or Jurisdiction	Date of Admission
	• Massachusetts	December 10, 1974;
	• New York	November 2, 1977
	• U.S. District Court, District of Massachusetts	1975
	• U.S. District Court, SDNY	1978
	• U.S. District Court, EDNY	1978

II. Professional Organizations:

- New York County Lawyers' Association - Bankruptcy Committee member.
- New York City Bar Association
- Joint Legal Referral Service of the New York County Lawyers' Association and New York City Bar Association. Panelist –Bankruptcy, Real Estate and Corporate Panels.
- National Association of Consumer Bankruptcy Attorneys
- American Bankruptcy Institute
- New York State Bar Association

III. General professional experience:

Mark B. Brenner is a former partner of Gallet Dreyer & Berkey, LLP (May 2010 through June 2022) and continues to work with clients, attorneys, and staff as Counsel to that firm. Though Mr. Brenner's practice is primarily transactional, the first fifteen years

of his career were devoted to civil and criminal litigation, and he continues to oversee litigated matters in all courts, and to represent debtors, creditors, plaintiffs and defendants in the United States Bankruptcy Courts of the Southern and Eastern Districts of New York. Mr. Brenner is a member of the panel of attorneys, Committee on Grievances, S.D.N.Y.

IV: General pertinent experience:

- **Representation of Chapter 7, Chapter 11 and Chapter 13 Debtors, Creditors and Defendants in United States Bankruptcy Court.**
- **Drafting and assignment of commercial leases.**
- **Asset Purchase Agreements, Stock Purchase Agreements, Shareholder Agreements, Operating Agreements and related transactional documents.**
- **Commercial Real Estate Purchases, Sales, Leases, and Refinancings.**
- **Structuring complex loan transactions, collateral pledge and security agreements, and guaranties.**
- **Supervision of civil litigations pending in the state and federal courts of New York.**

V. Mediation Training:

- **American Bankruptcy Institute/St. John's University School of Law Bankruptcy Mediation Training – May 17-21, 2015.**
- **Mediation Collaborative Support and Development - Live Training Sessions - January 2013 through December 2014 - sponsored by The Center for Mediation in Law.**
- **Traditional and Live Classroom Format Mediation Intensive Training – November 28, 2012– December 2, 2012, sponsored by The Center for Mediation in Law.**

VI. Pertinent Bankruptcy Training:

Mr. Brenner served as chair of the Bankruptcy Law Committee of the Business Law Section of the New York State Bar Association from June of 2020 to May 2022, remains a member of that committee, and is a member of the Bankruptcy Committee of the New York County Lawyers' Association. Mr. Brenner served as Chair and Co-Chair of the Consumer Bankruptcy Committee of the New York County Lawyers' Association from 1997 to 2001, assisted in formulating recommendations to enhance case administration in the bankruptcy courts of the Eastern and Southern Districts of New York, and has participated as a panelist and moderator in accredited CLE bankruptcy programs concerning chapter 7, chapter 11, and chapter 13 sponsored by the New York State Bar Association, the New York County Lawyers' Association, and the American Bankruptcy Institute.

VII: General pertinent business or legal experience.

Mr. Brenner's litigation background (jury and non-jury trials, appellate practice, MHL Article 81 guardianship proceedings, representation of Article 81 guardians in contested matters) combined with his transactional and bankruptcy experience provides him with the required understanding of legal issues and parties' concerns to help resolve contested matters.