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Date: January 18, 2024

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I. Professional Accrediting Agency or Jurisdiction		Date of Admission
Attorney	New York State	1981
Attorney	United States District Court, Southern District of New York	1981
Attorney	United States District Court, Eastern District of New York	1981

II. Professional Organization	Date of Admission	Active/Inactive
New York City Bar Association	1988	active

III. General professional experience:

Effective December 31, 2023 I am retired as a partner from the practice of law after 43 years with Pillsbury Winthrop Shaw Pittman LLP and its predecessor firm Winthrop, Stimson, Putnam and Roberts. I had the benefit of a wide range of experience, especially in insolvency, restructuring, creditors' rights, health care, and commercial litigation.

I have appeared in courts and other venues throughout the country:

1. Bankruptcy courts in the Southern and Eastern Districts of New York, the District of New Jersey, the District of Delaware, the Northern District of Illinois, the Southern District of Texas, and the Southern, Central and Northern Districts of California, and others. My bankruptcy experience has included representation of debtors, official committees, ad hoc committees, indenture trustees, lenders, equipment lessors, independent directors, non-debtor affiliates and virtually every other stakeholder. My practice has tended to emphasize aviation, health care (including mass torts), financial services, and professional services.
2. Federal District Courts in many federal districts including the Southern, Eastern and Northern Districts of New York, the Districts of New Jersey, Connecticut, Delaware, and many others.
3. New York State Supreme Court, Delaware Chancery Court, Cook County (Illinois) Chancery Court, and state courts of other states.
4. Numerous appellate venues including multiple Circuit Courts of Appeals, the New York State Appellate Division, and the New York State Court of Appeals.
5. Arbitrations both ad hoc, and sponsored by the AAA, some international and some domestic.

6. Multiple administrative agencies including the SEC, United States Department of Health and Human Services, and the New York State Department of Health.
8. Specific to bankruptcy, some of my significant representations are the following:
 - a. In the aviation sector I represented secured creditors, lessors and others in virtually all of the major airline bankruptcies in the last 30 years including:
 - i. Continental Airlines
 - ii. Pro Air
 - iv. Eastern Airlines
 - v. TWA II
 - vi. TWA III
 - vii. US Airways
 - viii. United Airlines
 - ix. Northwest Airlines
 - x. Delta Airlines
 - xi. FLYi
 - xii. Frontier Airlines
 - xiii. Republic Airlines
 - xiv. American Airlines
 - xv. Zetta Jet
 - xvi. Avianca
 - xvii. Aeromexico
 - xviii. LATAM
 - xix. SAS
 - xx. Nordic Aviation Capital
 - xxi. Voyager
 - b. Financial services

- i. Washington Mutual – represented indenture trustee for \$4 billion in senior public debt securities; representation included substantial litigation of intercreditor and subordination issues.
 - ii. American Home Mortgage – represented trustee for numerous RMBS transactions.
 - iii. Imperial Bancorp – represented trustee for public debt.
 - iv. Towers Financial – represented official creditors’ committee.
- c. Health care/ mass torts
- i. Laboratory Partners (laboratory services) - represented debtor.
 - ii. Baxano Surgical (medical devices) - represented official creditors committee.
 - iii. KV Pharmaceutical - Represented indenture trustee for junior public debt in; representation included litigation through trial of substantial intercreditor and subordination issues.
 - iv. G-I Holdings (asbestos case) – represented indenture trustee for secured debt issued by non-debtor subsidiary; defended fraudulent transfer litigation.
 - v. Federal Mogul (asbestos case) – represented indenture trustee for parent level public debt including contested DIP financing.
 - vi. PG&E (fire liabilities) – represented administrative agent for parent level revolving credit.
 - vii. Aearo Technologies (coal dust/combat arms earplugs) – represented non debtor co-defendant in coal dust litigation.
- d. Professional services
- i. Coudert Brothers – represented managing partners.
 - ii. Binder & Binder – represented executives (and founders and former owners) Charles & Harry Binder.
- e. Other
- i. McClatchy Newspapers – represent post confirmation trustee in extensive claim objections.
 - ii. Speedcast – represent silo of non-debtor affiliates which had guaranteed substantially all of the debtors’ prepetition funded debt.
 - iii. Color Spot (multi state nursery/agriculture) – represented senior secured

lender in successful credit bid for entire company and in assisting in development of confirmable plan.

- iii. US Shipping (Jones Act shipping company) – represent ad hoc committee of first lien lenders through restructuring support agreement and confirmed plan.
- iv. Ocean Rig (oil platforms and drillships)(Cayman proceedings and US Chapter 15) – represented indenture trustee.
- v. OAS (infrastructure developer/investor)(Brazilian RJ case and US chapter 15) - represented indenture trustee for debt securities.
- vi. Aralco (agricultural/sugar grower) (Brazilian RJ case and US Chapter 15) – represented indenture trustee for debt securities.
- vii. Sun Edison – represented agent and security trustee for senior debt; defended fraudulent transfer and preference litigation.

IV. General pertinent experience:

I have litigated virtually every type of issue available to be litigated in a bankruptcy case, including contested DIP financings, section 363 sales, adequate protection, modification of the automatic stay, contested disclosure statement hearings, contested confirmation hearings, claim objections, and fraudulent conveyance, preference and other types of adversary proceedings.

Specific to mediation, I have had a standing appointment to the panel of Special Masters in the Appellate Division, First Department since 2011. In that capacity I mediate approximately four cases yearly.

In the bankruptcy context I have participated as an attorney in both plan mediations (Washington Mutual and Mariner Health Central) and mediations of adversary proceedings (Eastern Airlines).

V. Mediation training:

1. “Basic Mediation Training” at Pace Law School (24 hours), January 3 – 10, 2024.
2. “Mediation in the Virtual World” presented by the Appellate Division, First Department (1 hour), October 26, 2023.
3. “Selected Ethics Issues in Mediation and Settlement Negotiation” presented by New York City Bar Association (2 hours), November 30, 2023.

VI. Pertinent bankruptcy training:

1. I have presented CLE programs at various organizations such as the New York City Bar Association, the America Bar Association and the Idaho Bar Association, on topics such as intercreditor issues and disputes, corporate governance in the context of financially

distressed companies, avoidance actions, airline bankruptcies and other topics.

2. I designed the entire curriculum for my former firm's in house training program, known as Bankruptcy Boot Camp, and have taught many CLE-accredited in house programs.

VII. General pertinent business or legal experience:

At various times I have been recognized for professional accomplishment by organizations such as Best Lawyers in America, Chambers, Lawdragon and The Legal 500. Several of my restructuring engagements have earned "Deal of the Year" in various categories, awarded by organizations such as M&A Advisor and Latin Lawyer.