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Date: June 26, 2023

| I. Profession | Accrediting Agency or Jurisdiction | Date of Admission |
|----------------------|--|--------------------------|
| Attorney | Appellate Division of the Supreme Court of the State of New York, Second Judicial Department | February 23, 1972 |
| " | United States District Court for the Eastern District of New York | February 9, 1973 |
| " | United States District Court for the Southern District of New York | April 26, 1973 |
| " | United States Court of Appeals for the Second Circuit | May 1, 1973 |
| " | The Supreme Court of the United States of America | May 12, 1975 |
| " | United States District Court for the Northern District of New York | March 24, 1980 |
| " | United States District Court for the Western District of New York | June 11, 1981 |
| " | United States District Court for the District of Arizona | August 23, 1991 |
| " | United States District Court for the District of Connecticut | July 12, 1996 |
| " | United States Tax Court | August 30, 2006 |

| II. Professional Organizations: | Date of Admission | Active/Inactive |
|--|--------------------------|------------------------|
| <i>American Bar Association</i> | 1972 | Active |
| <i>The Association of the Bar of the City of New York</i> | 1973 | Active |
| <i>The Association of Commercial Finance Attorneys, Inc.</i> | 1982 | Active |
| <i>New York Law Institute</i> | 1982 | Inactive |
| <i>Bankruptcy Lawyers Bar Association (Defunct)</i> | 1982 | Inactive |

III. General Professional Experience:

Paul Hastings LLP, f/k/a Paul, Hastings, Janofsky & Walker LLP, Partner, February 1991 -- January 1997; Of Counsel, February 1999 -- present. Member of New York office Corporate Department and former head of New York office Creditors' Rights and Bankruptcy Group. Extensive experience in all aspects of bankruptcy cases, corporate reorganizations, workouts, foreclosures, UCC enforcement of remedies; general commercial litigation.

Kaye, Scholer, Fierman, Hays & Handler, Partner, 1982 -- 1991; Associate, 1980 -- 1982. Associate and partner and former head of Bankruptcy Department. Representation of creditors, and in particular secured creditors, in all aspects of bankruptcy and insolvency practice; general commercial litigation.

Moses & Singer, Associate, 1973 -- 1980. Representation of creditors in all aspects of bankruptcy and insolvency practice; general commercial litigation.

The Honorable George Rosling, United States District Judge for the Eastern District of New York, Law Clerk, September 1971 -- August 1973. Assisting in preparation of decisions on civil and criminal motions, civil trials and *de novo* reviews of bankruptcy referees' decisions; case and office management.

IV. General Pertinent Experience:

Since April 30, 1996 I have been on the Mediation Register of the United States Bankruptcy Court for the Southern District of New York. Since September 17, 2003 I have been on the Mediation Register of the United States Bankruptcy Court for the Eastern District of New York. Since April 21, 1999 I have been a member of the Mediation Panel of the United States District Court for the Eastern District of New York. I have mediated some fifty cases, virtually all successfully.

Since 1992 I have been a member, and since 1994 the Chairman or Co-Chairman, of the Complaint Mediation Panel of The Association of the Bar of the City of New York. Membership on the Complaint Mediation Panel must be approved by the Attorney Grievance Committee for the First Judicial Department (formerly the Departmental Disciplinary Committee). As a member of the Panel I have mediated some fifty disputes between attorneys and clients which are the subject of complaints filed with the Attorney Grievance Committee. As Chairman or Co-Chairman of the Complaint Mediation Panel, I am responsible for coordinating the program on behalf of The Association of the Bar of the City of New York.

V. Mediation Training:

Mediation Training Workshop -- Sponsored by American Arbitration Association on June 7-8, 1993 -- approximately 15 hours.

Mediation in Bankruptcy Cases -- Sponsored by Committee on Bankruptcy and Corporate Reorganization of The Association of the Bar of the City of New York on April 18, 1996 -- approximately 2 hours.

VI. Pertinent Bankruptcy Training:

For almost fifty (50) years I have represented secured creditors, mortgagees, landlords and equipment lessors in bankruptcy cases across the country and in out of court workouts, mortgage foreclosures, UCC enforcement of remedies and restructurings.

VIII. General Pertinent Business or Legal Experience:

My practice predominantly involves representing secured creditors, mortgagees, landlords and equipment lessors in bankruptcy cases and out of court workouts and restructurings. I have substantial trial and motion practice experience in cases before the bankruptcy courts, federal district courts, U.S. Tax Court and New York state trial courts.

I am currently a member of the Committee on Professional Discipline of The Association of the Bar of the City of New York. I served as Chairman of that Committee from 2007-2010 and have been a regular and *ex-officio* member of that Committee for over 30 years. I am a former member of the Committee on Bankruptcy and Corporate Reorganization of The Association of the Bar of the City of New York, having served on that committee for approximately twelve years as both an active member and an *ex-officio* member. For eight years I lectured on Chapter

11 business reorganizations for the Practising Law Institute. I have also lectured on the subjects of mortgage foreclosures, financing of Chapter 11 debtors, bankruptcy alternatives, mediation and professional responsibility.

I was a co-author of West's New York Practice Series, Enforcing Judgments and Collecting Debts in New York (1996).

I am featured in Who's Who in America, Who's Who in the World, Who's Who in American Law and Who's Who in the East, and I am a recipient of the Albert Nelson Marquis Lifetime Achievement Award and the Bernard M. Baruch College Alumni Achievement Award. I also have been given a 2023 AV Preeminent Rating® from Martindale-Hubbell®.